



Hartford Foundation
FOR PUBLIC GIVING

Together for good.®



Essentials 2018



Established in 1925, the **Hartford Foundation for Public Giving** is among the oldest and largest community foundations in the country.



We serve the **29-town region** of Greater Hartford, which includes hundreds of nonprofits and over 750,000 residents.

Our perpetuity is our promise

Our carefully managed **endowment** ensures the consistent resources to address today's needs, and the enduring ability to sustain our region's progress for generations to come.

2017 ENDOWMENT HIGHLIGHTS

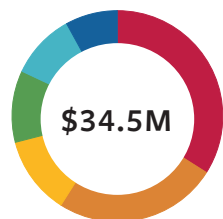
TOTAL ASSETS:
\$1.04B

ANNUALIZED INVESTMENT RETURNS * (periods ending 12/31/17)

Length	Corporate Portfolio	Trust Portfolio
1-YR	17.2%	17.9%
3-YR	7.5%	7.0%
5-YR	8.9%	8.3%
10-YR	6.4%	5.7%

* Please note that past performance is not a guarantee of future results.

2017 GRANTMAKING HIGHLIGHTS



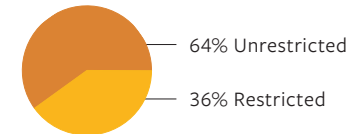
- Education 34%
- Family & Social Services 25%
- Community & Economic Development 12%
- Arts & Culture 11%
- Health 10%
- General 8%

2,385 INDIVIDUAL GRANTS MADE

Putting philanthropy into action

Our role is to bring the members of our community together to identify and understand local problems, and put resources behind effective solutions. We strive to advance a **vibrant Greater Hartford** by being both responsive to the community and a strategic leader.

2017
\$16.7 MILLION
IN CONTRIBUTIONS
+ 55 NEW FUNDS



DONOR ENGAGEMENT:

With 1,208 funds, we help donors impact the community issues they care about.

GRANTS:

The Foundation benefits from a large proportion of unrestricted funds to use at its discretion.

BUILDING THE CAPACITY OF NONPROFITS to be strong, innovative, collaborative and sustainable in their service to the region.

HIGHLIGHTING DATA that indicates the region's well-being, and promotes broad discussion, informed advocacy and collaboration.

Our Priorities

Focusing on equity and opportunity, we will prioritize people and places with the greatest need, and efforts that advance:



VIBRANT COMMUNITIES

We will engage in and support efforts that promote civic engagement, safe affordable housing, health and mental care, and a rich diversity of cultural and other experiences.



LEARNING: FROM BIRTH THROUGH COLLEGE

All of our region's children should enter kindergarten ready to learn and graduate from high school prepared to succeed.



FAMILY ECONOMIC SECURITY

All of our region's residents should have access to clear pathways to employment and career advancement that lead to economic security for their families.

Our Strategies

We will intensify our efforts to convene, catalyze, join and support strong multi-sector collaborations that:

BUILD, SUSTAIN AND SHARE KNOWLEDGE

- ▶ Commission, support and share research to help drive regional solutions.
- ▶ Promote evaluation practices that enable us to gauge progress.
- ▶ Develop learning opportunities with and among donors, grantees and partners.

ENGAGE IN PUBLIC POLICY

- ▶ Contribute to administrative and legislative public policy in priority areas.
- ▶ Convene and join others to stimulate desired policy and systems change.
- ▶ Influence local policy by building relationships with municipal leaders.

INSPIRE PHILANTHROPY AND STEWARD RESOURCES

- ▶ Respond to donors' interests with innovative opportunities.
- ▶ Connect new and existing donors with our priority areas.
- ▶ Harness, learn from and expand the increasing diversity of our donor base.
- ▶ Grow, preserve and protect our endowment for the long term.

INVEST IN THE GREATER HARTFORD REGION

- ▶ Leverage the Foundation's assets and introduce new funding to the region by pursuing opportunities with other local and national funders.
- ▶ Promote creative nonprofit capacity building that is tailored to the diverse needs of the region's nonprofits and that promotes innovation.
- ▶ Motivate and fund new approaches and collaboration among stakeholders.
- ▶ Support grantees to collect and share outcomes data on priority issues.



Opportunities Matter: The Enduring Power of Scholarships



The school choice lottery led Robert J. Patterson from Hartford to Glastonbury for middle and high school. A scholarship from the Hartford Foundation then helped him attend Georgetown University. Now, as Chair of the African American Studies Department at Georgetown, Dr. Patterson teaches students to think critically and focus on solving society's complex problems. Recognizing how opportunities have shaped his life, he established the Robert J. Patterson Scholarship Fund to support Greater Hartford students with academic ability, financial need, and interest in the arts, humanities, African American studies, or social justice. Hear more of Dr. Patterson's story at hfpg.org/Patterson.

STRATEGY: Inspire Philanthropy • Invest in the Region



Feeding a Healthier Community, Body and Soul



Healing Meals Community Project provides free, nutrient dense, organic meals to Connecticut residents battling a health crisis. All meals are prepared by youth volunteers with guidance from adult mentors. The Friends of Holcomb Farm's Fresh Access program provides local, chemical-free produce to use in meal preparation. And now, thanks to grants totaling \$4,500 from two donor-advised funds, these organizations are able to purchase equipment to preserve local produce, support general operating expenses, and expand their joint ability to help families in need.

STRATEGY: Inspire Philanthropy • Invest in the Region



Helping Those Affected by Hurricanes Irma and Maria



In the aftermath of hurricanes Maria and Irma, about 13,000 residents of Puerto Rico and the U.S. Virgin Islands arrived in Connecticut. On May 31, the Foundation hosted a conversation featuring several area officials helping these displaced citizens. While highlighting many struggles, panelists also discussed how dedicated residents, educators and nonprofits are working together to provide much-needed support. Additionally, UConn Associate Professor Dr. Venator-Santiago shared results of a unique survey funded by the Foundation that will help inform long-term actions by funders, nonprofits, municipalities and schools. Links to the survey report and conversation are available on our website.

STRATEGY: Build, Sustain and Share Knowledge



Engaging Citizens from the Ground Up



Research consistently shows low rates of voter participation among people of color, young adults (18-24), and Hartford residents. In August, the Foundation awarded 13 grants totaling \$116,565 to area nonprofits activating neighbors, youth, family centers and libraries to help reach underrepresented parents and students, returning citizens, LGBTQIA, first-generation Americans and residents of Hartford's individual neighborhoods. The Foundation is reinforcing their grassroots efforts with advertising and coordinated resources at hfpg.org/vote. Together, we will build a more informed, involved community.

STRATEGY: Build, Sustain and Share Knowledge • Invest in the Region

HARTFORD FOUNDATION FOR PUBLIC GIVING

Putting philanthropy into action to create lasting solutions that result in vibrant communities within the Greater Hartford region.

SERVING 29 TOWNS IN GREATER HARTFORD, HUNDREDS OF NONPROFITS AND MORE THAN 750,000 RESIDENTS

» Andover	» Farmington	» Somers
» Avon	» Glastonbury	» South Windsor
» Bloomfield	» Granby	» Suffield
» Bolton	» Hartford	» Tolland
» Canton	» Hebron	» Vernon
» East Granby	» Manchester	» West Hartford
» East Hartford	» Marlborough	» Wethersfield
» East Windsor	» Newington	» Windsor
» Ellington	» Rocky Hill	» Windsor Locks
» Enfield	» Simsbury	





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