

# GREATER TOGETHER

\* THIS CITY IS FULL  
\* OF OPPORTUNITIES

① PLUS ①  
= EQUALS  
THREE

think BIG and SMALL  
IT'S YOUR WHY?

CONLECT SPARK  
NEW IDEAS

ACKNOWLEDGE &  
ADDRESS DISPARITIES

HOUSING  
CHOICE

EQUITABLE

ACCOUNTABLE

LOVING  
SHARE

COLLABORATION

PARTICIPATION

THRIVING  
COMMUNITY  
IS ALL OF US HERE



\* TOGETHER FOR GOOD



Hartford  
Foundation  
FOR PUBLIC GIVING

2017

ANNUAL REPORT  
to our community

## PURSUING GREATER, TOGETHER

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### JAY WILLIAMS

President and CEO  
Hartford Foundation  
*for* Public Giving

A handwritten signature in black ink that reads "Jay Williams". The signature is fluid and cursive, with the first letters of "Jay" and "Williams" being larger and more prominent.



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◀ A portion of the live doodle drawn at our annual donor gathering illustrates the meaning of Greater Together.

In conversations across the region, I've experienced tremendous hope and willingness to work together to try new solutions. We need this mindset now more than ever.

**It is the pursuit of what is possible, rather than what is certain or guaranteed, that will lead to transformative change for our communities.**

Most great accomplishments are rife with uncertainty. When we approach life's challenges with a mindset of possibility and embrace the learning journey, we are able to stretch our imaginations and efforts beyond the status quo. Not every effort will succeed, but that's okay. We must continue learning and acting.

We all know that our region is facing unprecedented challenges. As Albert Einstein famously asserted, "We can't solve problems using the same kind of thinking we used when we created them." My aspiration for the Hartford Foundation is to help launch us into a new era by leading differently. Together, we'll try and discover new ways of solving problems, and partner in new ways with donors, nonprofits, state and municipal leaders and residents.

As the largest community foundation in the state, we are privileged to steward sizeable resources. We have the responsibility to protect the legacy entrusted to us by donors and, at the same time, use our assets effectively to live our mission. We can and will do both.

What possibilities do you see? Dream big. Challenge us. Bring us your talents, ideas, information, resources, and most importantly, your willingness to pursue all that is *greater, together*.

## 2017 was an excellent year for the Hartford Foundation for Public Giving.

In his first year with us, our new President, Jay Williams, demonstrated his skill at bringing people together and inspiring them to think about new solutions to old problems. The Board of Directors is excited about the future of our work under Jay's dynamic and passionate leadership.

The Board is also proud of the 93-year history of the Foundation, dedicated to strengthening all of the wonderful assets of the Greater Hartford region. We are even more motivated today because of the Foundation's plans to lean into our strategic priorities and wide-ranging relationships, with greater expectations for what is possible. We know that by working together, we can help to continually improve the quality of life in our region.

Thank you for all you do—as residents, donors, grantees, friends and neighbors. Please join us whenever and however you can.




*Joann H. Price*

JOANN H. PRICE  
Chair, Board of Directors



## OUR PRIORITIES ↘



Learning: from  
Birth to College

Vibrant  
Communities

Economic  
Opportunity

### **TOGETHER, WE CAN DO MORE.**

To overcome our region's current challenges and secure its future, our strategic priorities and efforts must be well-informed, integrated and prioritize those with the greatest need.

This report presents a range of community conditions and efforts by the Foundation, our donors and grantees to address them. Some are small, meaningful acts of humanity. Others are bold attempts to create systemic change. All are worthy investments and critical to advancing the well-being of our region and all its residents.





PRIORITY  
AREA

## Learning: from Birth through College

Every child deserves equitable opportunities to learn, grow and thrive. Our efforts aim to support the whole child and foster effective family, school and community partnerships.



- 
- ◀ Student from Smith STEM School in West Hartford during a private violin lesson made possible by the Gifts of Music Fund. *Read story on pages 8-9.*

## Learning: From Birth to College | Community Context

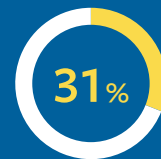
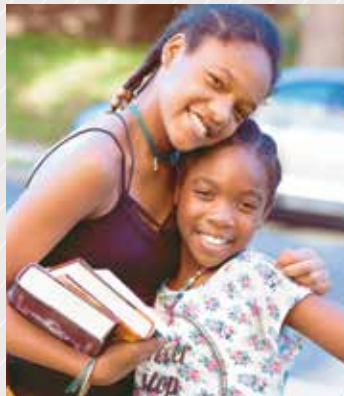
In our region,  
there are about:



**41,000**  
young children  
(0-4 years old)

**123,500**  
school-aged youth  
(5-18 years old)

Black and Latino students disproportionately attend schools ranked at or near the bottom quartile



of children under 5 live in very low opportunity neighborhoods

**1/4 of students**  
in suburban towns  
receive free or  
reduced price lunch

In New England, more than  
**1 in 4** persons from  
disadvantaged backgrounds  
become severely delinquent  
on their **student loans**

## Spotlight on home-based childcare

In Greater Hartford,  
more than **600**  
home-based childcare  
providers serve nearly  
**2,000 children**



of these children come  
from families receiving  
state-subsidized child care



of providers can  
communicate in Spanish  
or another language

► For a detailed list of sources, visit [hfpg.org/ar2017/sources](http://hfpg.org/ar2017/sources)





#### RENOVATE TO EDUCATE BY THE NUMBERS

Up to **\$5,000**  
in grants per  
program for facility  
improvements

Program offered in both  
English and Spanish to

**15 providers**  
in Hartford and  
East Hartford

serving more than  
**100 children** in 2017

## Renovate to Educate

Many working families turn to home-based childcare providers for in-demand infant and toddler care as well as for preschool. These providers are critical to supporting the health, safety and school-readiness of our young children, yet they often receive little support.

The Foundation is working with multiple partners to help enhance the overall quality and success of home-based providers in the region. This effort includes our Renovate to Educate pilot program in Bloomfield and Windsor (in 2016), Hartford and East Hartford (in 2017). The program addresses providers' typically unmet needs, including professional development, coaching and peer networking. It also provides a small but vital grant for capital improvements to enhance the children's learning environment.

▲ Children learning how to make cloud dough at Mr. Mom Daycare in Hartford, one of several childcare providers that participated in the program.

### GIFTS OF MUSIC BY THE NUMBERS

In only 15 years,  
the Fund's balance  
has grown to  
**\$499,320**

**25+ students**  
each receive  
**900+ minutes**  
of instruction during  
school each year

- ▶ Hartt music instructor Samantha Drake during a violin lesson made possible by the Gifts of Music Fund.



### SUMMER FUN (AND LEARNING)

Preventing summer learning loss helps reduce the education achievement gap. Our funding expands access to summer and year-round programs for many students from low-income families across the region, supporting both their academic and personal development.

**\$800,000**  
awarded in 2017

**55 programs**  
run by 43 agencies

**10,000**  
youth served

▶ including **425**  
with disabilities



of students participating in the programs were from towns outside of Hartford and East Hartford



## A Community's Gifts of Music Strike a Chord

West Hartford is a town with increasingly diverse families and needs. All fourth-grade public school students are provided an instrument, but supplementing classroom instruction with private lessons is too expensive for many. A group of dedicated and grateful parents recognized this barrier and took action to ensure all children have the opportunity to discover and develop their potential.

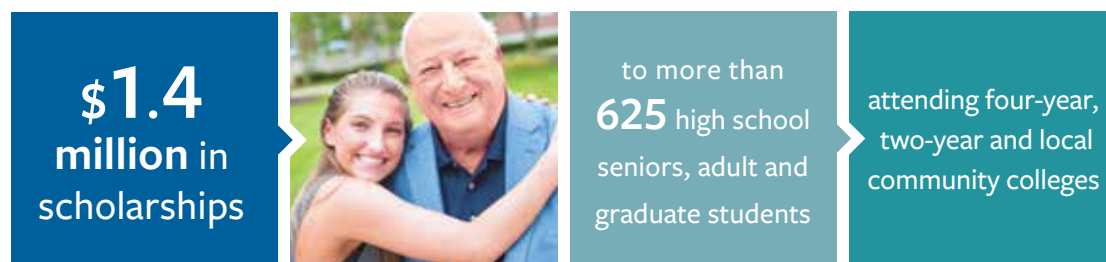
Their idea quickly gained support: Other families happily donated to help extend the “Gifts of Music” to those who could not afford them. A donor-advised fund was created at the Foundation, and the

school system and Hartt School of Music's Community Division became dedicated program partners.

Fifteen years later, Gifts of Music has become a natural extension of the West Hartford music community. Through the generosity of many local families and the Foundation's stewardship, the Fund has quickly grown to almost \$500,000. Having the Fund administered by the Foundation also enabled the program's advisory committee to focus on meaningfully and modestly growing its efforts. Now, the founding families are looking to secure the program's sustainability and pass the torch to the next generation.

## SCHOLARSHIPS: A BRIGHT INVESTMENT

Thanks to our generous donors, in 2017 we awarded more than:



Since 1945, individuals and organizations of all types have created or contributed to scholarship funds at the Foundation. Together, we've awarded more than \$28 million to thousands of local students—acknowledging their hard work, helping them with the rising costs of education and strengthening the assets within our communities. Every time one of our recipients earns a college degree, we improve the economy and reduce the costs of poverty, crime and healthcare. And they, in turn, set the bar for the next generation of learners and achievers.





PRIORITY  
AREA

## Vibrant Communities

Our success relies upon our willingness to lift each other up. We must collaboratively address challenges to our region's quality of life as we build upon its strengths.



- 
- ◀ Hartford residents enjoy a Summer in the City event created by the Greater Hartford Arts Council and the City of Hartford.

Vibrant Communities | Community Context

**Our region**  
is more diverse  
than ever



Metro Hartford has the 3<sup>rd</sup>  
highest per capita income  
and 4<sup>th</sup> highest GDP per  
worker worldwide



**113,000** people  
in the region are  
foreign-born

At the same time,  
10% of the region's  
residents and  
32% of Hartford  
residents live  
in poverty

**11.9%**  
of the Hartford County  
population is affected  
by food insecurity



The little growth  
we have seen in the  
region's population  
has been driven by  
**immigration**



Spotlight on Housing and Homelessness

CT has the 4<sup>th</sup>  
highest number  
of foreclosures  
in the nation

Since 2014,  
Greater Hartford has  
decreased chronic  
homelessness  
by 75%

In many cases,  
\$1,000 of support  
can help keep a  
family in their home

► For a detailed list of sources, visit [hfpg.org/ar2017/sources](http://hfpg.org/ar2017/sources)

## Embracing the Strength in Our Diversity



Since 1985, we have awarded more than **\$3.8 million** through **109 grants** to nonprofits supporting immigrants and refugees

In 2017, we awarded a total of **\$109,835** to 6 nonprofits that support immigrants

We have long believed all residents should have the opportunity to live in and contribute to strong, safe and vibrant communities. And we recognize that in an increasingly global society and economy, Greater Hartford's cultural and linguistic diversity is an asset to build upon.

In our second year as a member of the statewide Immigration Strategic Funders Collaborative, the Hartford Foundation awarded six grants totaling \$109,835 to support the region's organizations that support immigrants. These organizations conduct outreach, distribute information, offer legal clinics for pathway screening, provide educational support and deliver workshops for undocumented youth.

### A PHILANTHROPIC APPROACH TO IMMIGRATION AND NATURALIZATION

Our donors bring a wide range of interests, convictions and ambitions to the table.

In response to questions about changes in federal immigration policy and what they mean for local residents, the Foundation held a donor education session in April 2017. Our donors were invited to learn about how immigration shapes our nation, state and region; how the Foundation and other funders have historically supported immigrants in our communities; and our plans for future efforts.

- ▶ *We continue to host educational sessions for our donors in 2018 on other timely topics. For more information, contact Development at 860-548-1888.*



**BASIC HUMAN NEEDS  
BY THE NUMBERS**

**181 grants**  
totaling  
**\$1.8 million**  
awarded to  
**99 agencies**

▲ Opening day at the Farmers' Market at Billings Forge in Hartford. The Market accepts SNAP/EBT, which helps eligible individuals and families afford the cost of food.

## Meeting our Neighbors' Basic Human Needs

As the state and local municipalities continue to reduce funding for human services programs, nonprofits in our region are serving an increasing number of individuals and families struggling to make ends meet. Thankfully, the Foundation's generous donors also continue to take up the fundamental call to help their neighbors secure basic necessities such as food, housing and utilities.

The Foundation helps direct dollars where they are needed most, whether from donor-advised or unrestricted funds. Grants awarded in the basic human needs category touch almost every town in our region and cover a wide range of provisions that supply aid and connect individuals and families with critical support services.

### Grant-supported provisions include:

- ▶ Food
- ▶ Fuel assistance
- ▶ Rental assistance
- ▶ Housing
- ▶ Clothing and care items
- ▶ Diapers
- ▶ Employment counseling
- ▶ Child care
- ▶ Medical and dental services
- ▶ Mental health services
- ▶ And more



## ONE PROGRAM IN ONE TOWN

### ENFIELD LOAVES AND FISHES

In 2016 Enfield Loaves and Fishes served more than:  
**128,000 meals**  
**108,000 snacks**

**Nearly 43,000 meals**  
were provided for emergency  
home consumption



of meals go to children  
using the soup kitchen and  
the after-school programs



Since 2004, a total of \$120,300 has been awarded to the organization

“This support will help relieve Enfield Loaves and Fishes’ concerns about meeting the increased needs of our guests who often rely on our soup kitchen for their only meal on a given day.” — Director Priscilla Brayson

Since 1982, Enfield Loaves and Fishes has been serving thousands of meals to local individuals and families. With the dedicated support of community volunteers, healthy, balanced dinners are provided every day of the week, including weekends. Other supports include holiday celebrations, free flu shot clinics and free haircuts.

### ENDING HOMELESSNESS BY THE NUMBERS

Since 2013,  
we have invested  
**\$6.1 million**  
toward ending  
homelessness

In 2017, we awarded  
**\$1.33 million**  
to help 1,200  
adults & children

- ▶ “Ann,” a homeless woman, spent a few nights last winter under the stairs at Riverfront Plaza in Hartford.



## PREVENTING REVERSE MORTGAGE FORECLOSURES



Following years of deceptive advertising and predatory practices by some lenders, the incidence of foreclosure on reverse mortgages has increased to almost 20%—a problem that particularly affects seniors and the disabled.

**A three-year, \$235,000 grant to the Connecticut Fair Housing Center** enables its Reverse Mortgage Foreclosure Prevention Project to assist victims and conduct research on the extent and nature of the reverse mortgage problem, including which lenders tend to generate the most foreclosures.

## Building Systems to End Chronic Homelessness

Homelessness is a solvable problem. Coordinated efforts among Connecticut's nonprofits have made us one of two states to functionally end homelessness among veterans. This means if a veteran experiences homelessness, we now have systems and resources in place to quickly identify, rehouse and connect them to social services.

The challenge is to extend a systemic approach to prevent and functionally end homelessness among *all* populations, particularly the fast-growing segments of youth (including LGBTQIA+) and families.

In 2017, the Foundation invested \$1.33 million to help a coalition of partners move closer to ending homelessness. Our investment, combined with those of other funders, will continue to support integrated efforts to keep more families in their homes and provide access to stable housing. These approaches not only reduce the use of shelters and other costlier services, but also prevent children from suffering the many lasting effects of trauma brought on by homelessness. In many cases, \$1,000 of services can help stabilize a family—a more-than-worthy investment.

### HELPING WHEN DISASTER STRIKES



**Grants of \$10,000** each were awarded to Capitol Region Education Council, Catholic Charities and Salvation Army of Southern New England

A **\$200,000** grant went to the United Way of Central and Northeastern Connecticut's Neighbors in Need Fund

When a natural disaster strikes or tragedy occurs, many look for ways to help. In November 2017, the Foundation established the **Respond-Rebuild-Renew Fund** in order to be more nimble in supporting the immediate and longer-term needs facing Greater Hartford residents affected by unforeseen crises. The Fund addresses longer-term recovery, rebuilding and renewal efforts once emergency needs are met.

After a catastrophic hurricane season, the incredible generosity of our donors enabled the Foundation to quickly make awards from the fund in early 2018. These grants help meet a variety of critical, basic needs for individuals and families displaced by these disasters who are now residing in our region.

► *To learn more about the Fund or make an online donation, visit [hfpg.org/respond](http://hfpg.org/respond)*





PRIORITY  
AREA

## Economic Opportunity

Inclusive economic growth benefits us all. We prioritize programs and policies that offer clear pathways to employment, career advancement and family economic security.



- 
- ◀ Students from Hartford Public High School gain hands-on experience at Hartford Hospital through the Hartford Student Internship Program (HSIP). *Read story on page 21.*

## Economic Opportunity | Community Context

In the Greater Hartford region,



Youth unemployment in Hartford increased from 10% in 1980 to 31% today

By 2025, millennials are projected to be the largest workforce segment in the region

27,000 men and women (age 25-64) are unemployed and ready to work



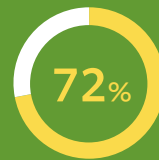
of the unemployed residents in the region live in the suburbs



Unemployment for Hartford residents is near 10%, and in some neighborhoods, it is more than 30%



of future job openings in our region will be high-skill jobs



will be jobs that don't pay a family-sustaining wage

## Spotlight on Reentry and Recidivism

More than 50% of all incarcerated Hartford residents are age 30 and under

1,000+ children in Hartford (roughly one in six) have a father in jail



of released offenders in the state return to prison within 3 years



**HARTFORD INTERNSHIP  
PROGRAM BY  
THE NUMBERS**

**\$150,000**

grant funded

**125 internships**

across 44 worksites

for students from

**10 Hartford  
Public Schools**

## Preparing Our Youth to Succeed in the Workforce

Most of us remember our first job and the important lessons that came with it. Through the **Hartford Student Internship Program (HSIP)**, 125 juniors and seniors in Hartford Public Schools had the opportunity to earn that critical experience. Students participated in mock interviews, resumé development and other workforce readiness training prior to gaining actual work experience.

With 44 participating worksites, eight- to ten-week internship placements were aligned to student interest and/or the academy theme of the high school—increasing the relevance to students' college and career aspirations.

*HSIP is a partnership between Capital Workforce Partners, Hartford Public Schools, the City of Hartford, MetroHartford Alliance and CBIA and funded by the Hartford Foundation. The Center for Latino Progress served as the lead agency. Other supporting nonprofits in 2017 included Blue Hills Civic Association and Jr. Apprentice.*

▲ Student interns at Hartford Hospital through the Hartford Student Internship Program (HSIP).



- ▲ Ana Collazo prepares lunchtime snacks for students at West Middle School in Hartford. Collazo graduated from Hartford Public Library's Career Pathways Program.

## Learning, Evolving and Becoming Greater, Together

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The Metro Hartford region has not produced meaningful job growth in the past 27 years, despite being home to advanced industries. Meanwhile, many local employers report struggling to fill open positions.

To address our region's workforce needs, over the past three years the Foundation and our donor-advisors have invested more than \$4.7 million in our **Career Pathways Initiative**. The initiative targets residents with limited literacy and employment skills who need a broad range of coordinated services to be successful.

The Career Pathways Initiative is enhancing existing programs and piloting new, cross-cutting approaches. It forges partnerships among adult literacy, community college,

workforce development, support service and employment sectors to develop realistic and attainable career pathways. Yet there is an inherent challenge to reaching or helping residents who have not been successful in traditional education and workforce development programs, and who have little or no work experience.

Over the past two years, the Foundation and our nonprofit partners have made adjustments based on what we are learning. There are a number of promising approaches being implemented and the results show progress. With shared perseverance, we will continue to learn from and evolve our work over the coming years and strengthen pathways to economic opportunity for all.



CAREER PATHWAYS INITIATIVE: BY THE NUMBERS

**\$4.7 million**  
awarded over 3 years  
from unrestricted and  
donor-advised funds

In 2017, **377**  
**participants**  
were enrolled in  
CPI Programs

- ▶ Single parents
- ▶ At-risk youth
- ▶ Immigrants
- ▶ Homeless persons
- ▶ Former offenders
- ▶ Others in need of services

**78%**  
**completed**  
**the program**  
of which:



**53%**  
of participants  
found employment  
within a month

**12%**  
enrolled in  
educational programs

**52%**  
remained employed  
at 6 months

The Career Pathways Initiative includes 9 collaborations, led by: Capitol Region Education Council, Chrysalis Center, Inc., Community Partners in Action, Inc., Goodwin College, Hartford Public Library, Journey Home, Literacy Volunteers of Greater Hartford, Our Piece of the Pie and YWCA Hartford Region, Inc.

▶ Learn more at [hfpg.org/careerpathways](http://hfpg.org/careerpathways)

REENTRY CENTER  
BY THE NUMBERS

**\$500,000**  
grant helped  
launch the Reentry  
Center in Hartford,  
projected to serve  
**150 returning**  
**citizens** annually



▲ Chef at Zest 280 works with a participant in the Culinary Training Collaborative.

### PARTNERING TO OFFER DIGNITY AND OPPORTUNITY

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The first few days after an individual is released from prison are critical. Now, citizens returning to Hartford can access a one-stop Reentry Welcome Center established by Community Partners in Action (CPA) and the City of Hartford. The Center is projected to connect 150 people annually with stabilizing resources such as basic necessities, substance abuse treatment, educational programming and job training. The Center will also serve as a data collection hub and track referral outcomes across partners.



▲ The Foundation granted CPA \$500,000 to plan and implement the Reentry Welcome Center

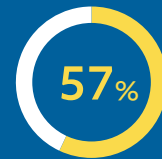
## Reentering Society and Building a New Life

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The toll of incarceration and recidivism extends beyond the individual, negatively affecting the economic and emotional health of families. Additionally, helping an individual successfully reenter and contribute to society is a cost-effective investment over the alternatives, and helps make our communities safer and stronger.

Research and experience show that returning citizens are less likely to re-offend if they are able to meet their basic needs and hold a job. That's why we are making a broad range of investments in comprehensive reentry providers that offer social services, educational opportunities and job training.

**200 job applicants**  
accessed 30 employers  
and 30 support  
programs at the  
Reentry Employment  
and Resource Fair



**57%**  
of job seekers  
attending the fair in  
2016 were employed  
within a month

## BECOMING PRODUCTIVE AND SELF-SUFFICIENT

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When returning citizens get jobs, they are far more likely to reintegrate successfully and become productive members of our communities. At the **6th Annual Greater Hartford Reentry Employment and Resource Fair**, about 30 employers met with 200 job applicants looking to return to the workforce.

More than 30 community organizations and state agency programs that provide support for returning citizens also participated, including the Connecticut Department of Corrections, the Department of Labor and the City of Hartford. Most of the returning individuals who registered for the reentry fair also receive ongoing support from local nonprofit agencies to ensure that they are job-ready.



*The 6<sup>th</sup> Annual Greater Hartford Reentry Employment and Resource Fair was hosted by the Greater Hartford Reentry Council, in partnership with the Chrysalis Center, and sponsored by the Hartford Foundation.*

BY THE NUMBERS



served **230**  
nonprofits in 2017

through **18 learning**  
**opportunities**  
and awarded  
**\$1.97 million**

to organizations of all sizes:



**12% Small** (<500K)  
**24% Medium** (500K-3M)  
**64% Large** (3M+)



## Working Together to Strengthen Nonprofits

Nonprofits are our partners in community investment. Their effective operations matter to the people and communities they serve, and to the stewardship of the Foundation's resources and aims.

The Foundation's **Nonprofit Support Program (NSP)** is a key means of supporting our region's wide array of nonprofits. Its responsive and highly effective offerings have earned local, regional and national regard. For example, in a 2017 national study, Learning for Action featured NSP as one of three exemplary models of capacity building. And locally, NSP was rated highly for its responsiveness and ability to meet diverse organizational needs, with more than 95 percent of NSP grantees reporting a significant positive impact due to their participation.

### PAVING THE WAY IN 2017 AND BEYOND

In this uncertain environment, NSP is helping nonprofits plan for and manage change in a number of ways. For example:

- ▶ As current executive directors retire, NSP is helping organizations navigate executive transition by offering supports for retiring and rising leaders, and their boards.
- ▶ More nonprofits are also requesting support as they consider the feasibility and realities of strategic collaborations and mergers.
- ▶ NSP is looking to cultivate more diverse and next-generation nonprofit consultants. Research commissioned in 2017 will shape the development of new NSP consultant training programs and support networks in 2018.



### ▲ **NECONSULTANT.ORG**

was revamped in 2017 to help nonprofits discover and connect with consultants of ranging backgrounds and expertise.

### **84 grants:**

- ▶ 26 Strategic Technology
- ▶ 24 Technical Assistance
- ▶ 15 Board Leadership Development
- ▶ 11 Financial Management
- ▶ 6 Executive Transition
- ▶ 1 Evaluation Capacity
- ▶ 1 ProBono Partnership

### **6 collaborations:**

- ▶ Hartford Public Library
- ▶ HEDCO, Inc.
- ▶ Leadership Development Roundtable
- ▶ Leadership Greater Hartford
- ▶ ProBonoPartnership
- ▶ TSNE MissionWorks

## Advocating for What Works

Public policy advocacy is a powerful way of increasing the impact and sustainability of our investments. Guided by our mission and values, we share what we have learned and offer local and regional perspectives on challenges and promising solutions. Contributing our deep knowledge and experience is an effective means of building relationships with policymakers and serving as a leader.

### **IN 2017, THE FOUNDATION:**

- ▶ Convened grantees and partners with state and national experts to learn the impact of fiscal and policy changes to federal immigration, CT school finance and state child care subsidies
- ▶ Shared our expertise through op-eds, testimony and participation on municipal and state advisory boards and task forces
- ▶ Helped inform the Governor's criminal justice conference
- ▶ Informed bills to support residents returning from incarceration
- ▶ Hosted the CT Commissioner of Education's Roundtable on Family, School and Community Partnerships
- ▶ Contributed to the preservation of an independent CT Office of Early Childhood
- ▶ Worked with the City of Hartford to host and sponsor municipal bankruptcy forums



## Hartford Foundation at a Glance

FOUNDED IN  
**1925**

We put philanthropy into action to create lasting solutions that result in vibrant communities within the Greater Hartford region.



- We proudly serve Greater Hartford:**
- › Andover
  - › Avon
  - › Bloomfield
  - › Bolton
  - › Canton
  - › East Granby
  - › East Hartford
  - › East Windsor
  - › Ellington
  - › Enfield
  - › Farmington
  - › Glastonbury
  - › Granby
  - › Hartford
  - › Hebron
  - › Manchester
  - › Marlborough
  - › Newington
  - › Rocky Hill
  - › Simsbury
  - › Somers
  - › South Windsor
  - › Suffield
  - › Tolland
  - › Vernon
  - › West Hartford
  - › Wethersfield
  - › Windsor
  - › Windsor Locks

2017 by the Numbers *(as of December 31, 2017)*



TOTAL ASSETS

**\$ 1.04 billion**



CONTRIBUTIONS

**\$ 16.7 million**



FUNDS

**55 new funds**

1,208 TOTAL NAMED FUNDS



INVESTMENT RETURNS

**17.2%** in the Corporate Portfolio and **17.9%** in the Trust Portfolio. Resulting in a total market gain of **\$153.2 million**.



GRANTS

**\$ 34.5 million**

\$721 MILLION SINCE 1925



WHERE THE DOLLARS WERE SPENT

**GRANTS\*** \$ 34,542,526

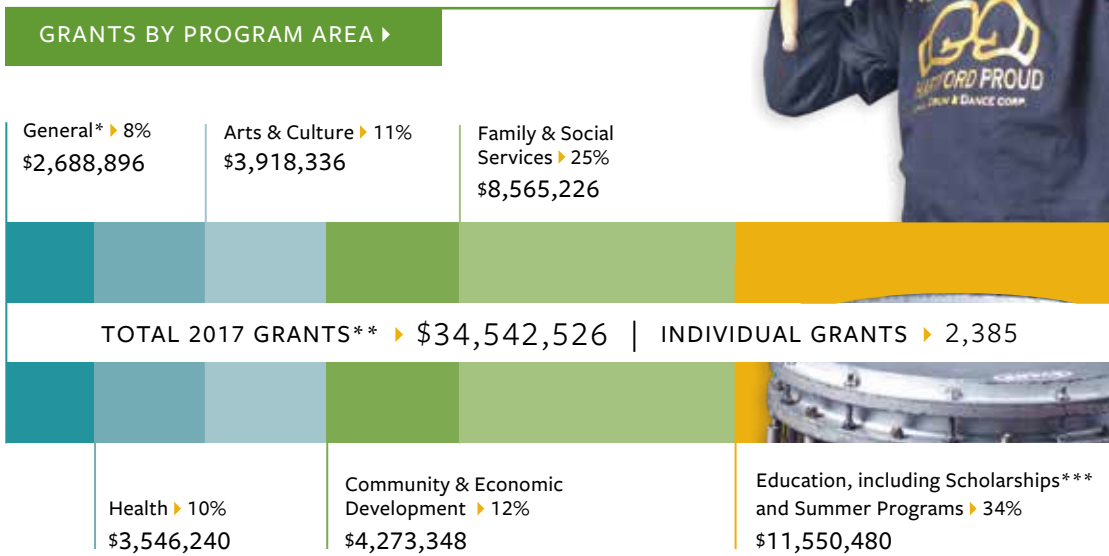
**ADMINISTRATIVE**  
(operating costs) \$ 7,481,152

**RELATED PROGRAM ACTIVITIES** \$ 3,448,363

\*Includes grants from agency endowments.

## GRANTMAKING & ENDOWMENT 2017

The Hartford Foundation expanded its impact in 2017, awarding \$34.5 million to a broad base of nonprofit organizations that serve education, families, the arts, housing, health and more.



\* Includes grants for the environment and human rights | \*\* Includes grants from agency endowments  
 \*\*\*Includes \$716,545 of Hartford Promise

## ENDOWMENT BY FUND TYPE ▶ as of December 31, 2017

Our carefully managed endowment guarantees the endurance of our resources and the progress it supports. We balance risk and return, growth and spending so we can protect tomorrow’s assets while addressing today’s needs.





SUMMARY OF FINANCES	2017	2016
<b>ASSETS</b>		
Investments	1,037,755,491	913,884,523
Receivables	2,902,705	2,753,431
Other Assets	2,151,879	647,440
Total Assets	1,042,810,075	917,285,394
<b>LIABILITIES AND NET ASSETS</b>		
Grants and Other Payables	29,210,885	29,769,713
Other Liabilities	6,546,003	6,140,282
Net Assets	1,007,053,187	881,375,399
Total Liabilities and Net Assets	1,042,810,075	917,285,394
<b>REVENUES</b>		
Contributions	16,689,982	13,601,126
Other Revenue	1,517,047	859,389
Total Revenues	18,207,029	14,460,515
<b>GRANTS AND EXPENSES</b>		
Grants*	34,542,526	33,482,977
Program Support and Foundation-administered Projects	3,448,363	3,368,973
Operating Expenses	7,481,152	7,892,606
Other Expenses	376,200	101,950
Total Grants and Expenses	45,848,241	44,846,506
<b>TOTAL INVESTMENT RETURN</b>	153,202,527	56,596,355
<b>TOTAL ASSETS</b>		
Beginning of Year	917,285,394	888,320,069
End of Year	1,042,810,075	917,285,394

\* Includes grants from agency endowments

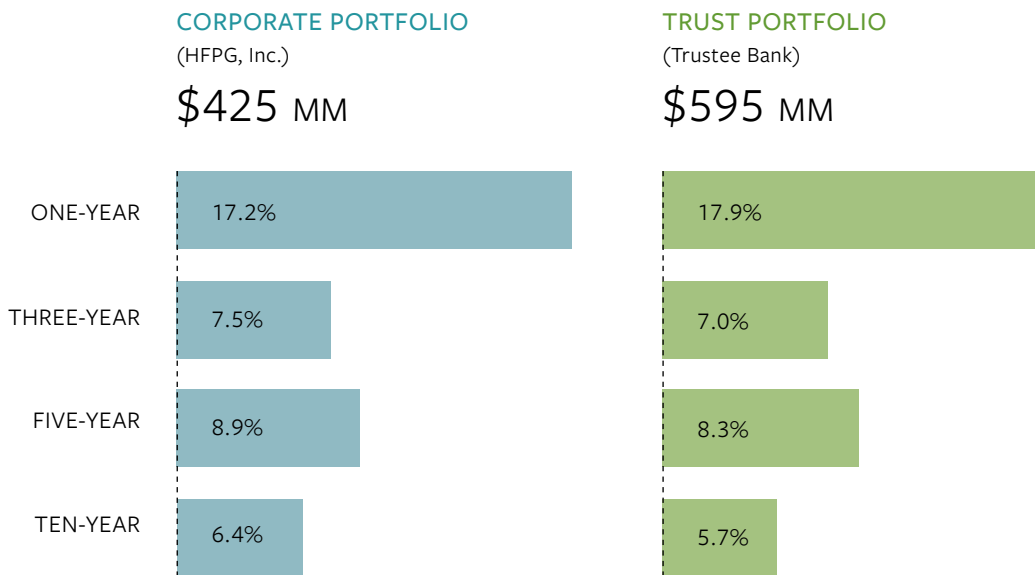
For a complete copy of the audited report of the Hartford Foundation's finances for 2017, visit our website at [hfpg.org/audit](http://hfpg.org/audit) or contact the Finance department at 860-548-1888. To view a copy of our tax return (IRS Form 990), visit [www.guidestar.org](http://www.guidestar.org) or contact the Foundation.

## INVESTMENT RETURNS

The Hartford Foundation’s assets are managed by its corporate affiliate, HFPG, Inc. (the “Corporate Portfolio”) and by the Trustee Banks (the “Trust Portfolio”). Donor funds held by HFPG, Inc. are invested on a diversified basis with professional investment managers retained by the Foundation’s Investment Committee.

Bank of America, N.A. acts as the Trustee for the component trusts that are held in a common fund. (The other trustee bank is Key Bank.) The Trustee has sole authority to invest in a diversified portfolio with professional investment managers (which may include Bank of America, N.A. or its investment management affiliates, if any) chosen on a competitive basis. Both HFPG, Inc. and Bank of America use the services of a professional investment consultant.

The investment performance\* of the Foundation’s broadly diversified endowment portfolios for periods ended December 31, 2017 follows:



\* These annualized investment returns are net of investment management fees.

## INVESTMENT COMMITTEE ▶



ALISON D. GRANGER  
Staff



BONNIE MALLEY  
Staff



ROBERT B. GOLDFARB



DAVID MARKS

## FINANCE AND INVESTMENT

### How did the Hartford Foundation's investments perform in 2017?

In spite of investor concerns that the new administration in Washington, Brexit negotiations between the UK and the European Union, and military concerns related to North Korea could lead to volatility in global equity and fixed income markets, 2017 proved to be a year marked by strong equity returns and lower, but positive, returns for fixed income. Corporate profits were very strong, as companies have been the beneficiaries of historically low interest rates, stable labor costs and, in the case of the U.S., a falling dollar. In general, growth-oriented equities, both here and abroad, outperformed their value counterparts. This represented a reversal of the patterns witnessed during 2016. Against this backdrop, the Foundation's broadly-diversified Corporate portfolio posted an investment return of 17.2%, while the Trust portfolio returned 17.9%.

### How does the investment performance help to provide grants to the community?

The Foundation's spending policy and investment strategy are designed to work together to preserve the inflation-adjusted value of the portfolio over a long time horizon. The Hartford Foundation aims to achieve investment returns that preserve the long-term purchasing power of the endowment after grants and administrative expenses have been paid. We measure portfolio progress toward this goal by comparing it to the Consumer Price Index, a broad measure of inflation, plus 5%, the spending rate stipulated in our spending policy.

From September 1996, when systematic measurement of the Foundation's investment returns commenced, through December 2017, the Corporate Portfolio has returned 7.8% per year, net of investment management fees. The Trust Portfolio produced a net annualized return of 7.4 % over that period. These returns compare with the aforementioned annual purchasing power goal of 7.5% over the same time frame.



JOANN H. PRICE  
*Board Chair*



DAVID M. ROTH  
*Committee Chair*



CYNTHIA STEER



JOHN WRIGHT



## New “Spark Funds” Ignite Giving

In May 2017, the Foundation launched three new current-use funds to engage donors in our strategic efforts to advance education, family economic security and vibrant communities. Our donor-advisors seeded the Spark Funds and thirty generous donors contributed **\$100,000 for immediate distribution and impact in Greater Hartford.**

These funds allow the Foundation to make grants in a new, more agile manner to address present-day issues. They also offer donors of all giving capacities the opportunity to make a difference with and through their community foundation.



- ▲ Funds were used to purchase car seats and cribs for low-income families in our region.

## GIVING CIRCLES: THE POWER OF TOGETHER

Each year, our giving circle members study a relevant community issue and then decide how to direct funds to support promising solutions.

- ▶ **THE LATINO ENDOWMENT FUND** awarded \$20,000 to Hartford Parent University to empower Latino parents to become effective advocates for their children and connect them to school and community resources.

- ▶ **THE BLACK GIVING CIRCLE FUND** helped provide 200 youths with practical, real-world information about finances through a \$10,000 grant to YMCA’s youth financial literacy program.

- ▶ **THE CATALYST FUND** awarded \$50,000 to the Connecticut Center for Advanced Technology to recruit and train women in entry-level manufacturing careers through paid internships and pre-apprenticeships.



Together, your vision for the community and our experience will make a lasting difference.

## NEW FUNDS

The Hartford Foundation is proud to partner with the individuals, families and organizations who created new funds in 2017.

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### ANONYMOUS NO. 51 FUND

#### *Donor-Advised Fund*

For many years, a generous resident of the Greater Hartford region supported numerous charitable causes that mattered to her. Over time, the administration of her giving portfolio became burdensome. By opening a donor-advised fund with the Hartford Foundation, she was able to centralize and simplify her giving and ensure support of her favorite causes, even after her passing.

### ANONYMOUS NO. 52 FUND

#### *Unrestricted Fund*

An anonymous woman spent her entire working life giving back to her community. Now in her retirement, her commitment and generosity have not diminished. She started an unrestricted fund, entrusting the Board of the Hartford Foundation to use her gift to help vulnerable populations and address the community's greatest needs.

### ARONSON FAMILY FUND

#### *Donor-Advised Fund*

Amanda and Scott Aronson were born and raised in Manchester and returned to Connecticut from Boston to raise their two children. They have each worked for and volunteer with nonprofits across New England, and Scott ran a family business supporting vulnerable populations. The insights gained from these experiences, coupled with their desire to engage meaningfully in their community, motivated their commitment to support area nonprofits financially. The Aronsons chose to open a donor-advised fund, which will evolve with their personal philanthropic mission and involve their children in the grantmaking process.



## LISA AND JOHN BEHAN FAMILY FUND

### *Donor-Advised Fund*

Lisa and John Behan, residents of West Hartford, have been involved with the South Park Inn for a number of years. As they looked to expand their support to several nonprofits in the region and beyond, they decided to open a donor-advised fund at the Hartford Foundation. Now, the Behans can support the causes that matter most to them and involve their children in the decision-making process, extending their legacy of generosity.



## NANCY BERNSTEIN FUND FOR ARTS AND CULTURE

### *Field of Interest Fund*

## JAY WILLIAMS HONORARY FUND

### *Donor-Advised Fund*

President & COO of Women's Health USA and Women's Health Connecticut is a big job—supporting a network of more than 500 physicians and other health care professionals in six states. But Nancy Bernstein always makes time for helping the community. Service is a part of who she is.

Her philanthropic work spans many nonprofit organizations. Nancy served on the boards of Leadership Greater Hartford, Community Health Charities, Connecticut Center for Primary Care and United Way of Central and Northeastern Connecticut. She currently is a board member of the Hartford Foundation for Public Giving.

Having established the Leadership Greater Hartford Endowment Fund at the Foundation in 2012, Nancy wanted to make another meaningful gift this year. She carefully considered her options and chose to establish two funds, one to support local arts and cultural nonprofits in our region and the other fund to honor Jay Williams, the President of the Hartford Foundation, who started his position in July 2017.



### IRAN BRUGUERAS, JR. SPLASH FUND

#### *Donor-Advised Fund*

In June of 2016, Iran Brugueras, Jr. “Splash” died unexpectedly. Since childhood, Iran courageously and honestly battled mental illness. He used music and poetry, combining both into performance art, as a positive message and a coping mechanism for those like him who struggle with this disease.

To honor his memory, his family started the S.P.L.A.S.H. Project (Special People Looking & Aiming for Success & Health). To further the Project, the SPLASH Fund will support nonprofit organizations that work with inner-city children, youth and young adults who have a mental illness, focusing on the importance of multi-disciplinary care with alternatives to medication and treatment, the useful role of performance art and music, and the part that families and primary caregivers play. It seeks to especially support fathers, blended families, divorced families, caregivers in recovery and grieving families.

### TIMOTHY K. CHARTIER, MD FUND

#### *Field of Interest Fund*

Family and friends of Timothy K. Chartier, MD established this field of interest fund in his memory. The fund will support a scholarship for a bright and determined individual who might not otherwise be able to afford higher education. Tim was raised in Stuart, Fla., and completed his medical school training at the University of Miami. He completed his residency and fellowship at Massachusetts General Hospital through Harvard Medical School, where he served as Chief Resident and specialized in dermatology. He later moved with his family to Avon, Conn., where he eventually opened his private practice. Tim served as President for the Hartford County Medical Association, and volunteered on the executive boards of the Conn. State Medical Society and the Conn. Dermatology and Dermatologic Surgery Society. He was also an Associate Professor of Dermatology at Yale School of Medicine. In his free time, he enjoyed coaching his children’s sports teams, playing raquetball competitively and playing the guitar. This fund will carry on his good works.





## LAUREL M. COHN SCHOLARSHIP FUND

### *Scholarship Fund*

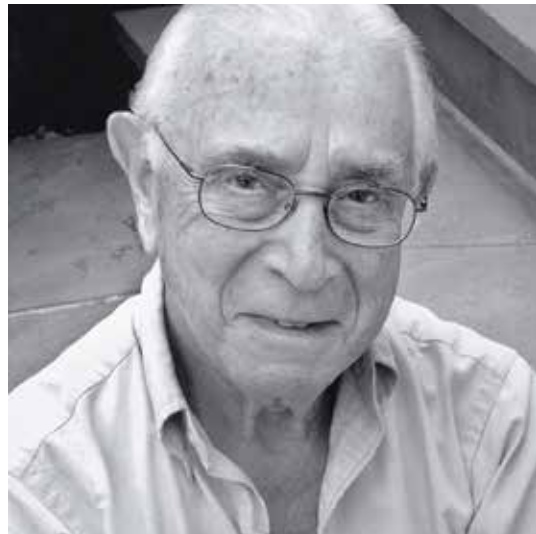
Laurel Cohn's life and legacy were shaped by perseverance. She grew up in a poor neighborhood in New York City and lost both her parents at a young age. Laurel enrolled in college but chose to leave school so she could financially support her younger sister, Barbara. Her sacrifice allowed Barbara to do what she herself was unable to: obtain a college degree. Laurel continued to believe in the independence a degree could provide, so she elected to establish a scholarship fund upon her death. Each year, the fund will support one or more motivated students pursuing degrees in business or economics.



## THE COMMUNITY CARING FUND

### *Donor-Advised Fund*

Elizabeth and William Keister have been residents of Marlborough for more than forty-five years and care deeply about the town and Greater Hartford region. Inspired to have a lasting and positive impact on the lives of people in the community, they decided to partner with the Hartford Foundation to establish a donor-advised fund. They look forward to directing grants to organizations providing programs and services that benefit children and families, education, health and the arts.



## DONALD K. DEITCH FUND

### *Unrestricted Fund*

This unrestricted fund was created through a generous bequest from Donald K. Deitch, who passed away in 2016. An army veteran and UConn graduate, Mr. Deitch joined the family business, Kasden Fuel, in 1949 and retired after almost thirty years. Known for his friendly and positive outlook, the West Hartford resident was also an entrepreneur, business consultant and volunteer, actively supporting his local cultural and arts community.



**JOHN AND BARBARA DONAHUE FUND**  
*Unrestricted Fund*

Barbara Donahue, a writer and historian who died last year, graciously left the Foundation an unrestricted gift. Barbara, who lived in Farmington, wrote several books about Connecticut history, including *Here to Help, Here to Stay: The First 75 Years of the Hartford Foundation for Public Giving*. Her husband, John, was a prominent attorney in Hartford. For eleven years after his 1991 retirement, he served the Foundation as a volunteer, helping to strengthen its development efforts. Both Barbara and John were deeply committed to the Hartford community; they served on civic boards, volunteered in tutoring organizations and shared a love of the region’s history.



*Alive through great music!*

**HARTFORD SYMPHONY ORCHESTRA  
ENDOWMENT FUND**  
*Designated Fund*

Generous donors Gerald and Barbara Hess of Avon started an endowment fund to kick off the Hartford Symphony Orchestra campaign, *Music Builds Community*. Several others have made contributions to the fund toward a goal of raising \$10 million by 2021. Mr. Hess proudly serves as Finance Chair for the Symphony’s Board of Directors. “This is an exciting time in HSO history,” said Mr. Hess. “We are introducing audiences, both old and new, to the transformational impact of live music. Even at 74 years old, the Symphony is playing a part in our city’s rebirth.”

.....  
**ARMAN G. AND BETTY A. HATSIAN  
SCHOLARSHIP FUND**  
*Scholarship Fund*

Betty Hatsian created this scholarship fund in memory of her husband Arman, who passed away in 2013. A graduate of Hartford Public High School, Mr. Hatsian attended UConn and served in the U.S. Army during the Korean Conflict. For 40 years, he worked as a photojournalist for the Hartford Courant, capturing the well-known images of the 1978 Civic Center roof collapse. The Hatsians returned to Rocky Hill from Florida in 2005 to be with their beloved family. This pooled scholarship will help students from the Greater Hartford area attend college.

## HERRMAN FAMILY FOUNDATION FUND

### *Donor-Advised Fund*

Brian Herrman of Canton established this donor-advised fund after the sale of a business interest. Mr. Herrman, his wife Cherylee and their children will be involved in the grantmaking process. They plan to support their local church's various missionary activities and the three nonprofit boards on which Mr. Herrman participates, along with national and international organizations that match their interests.

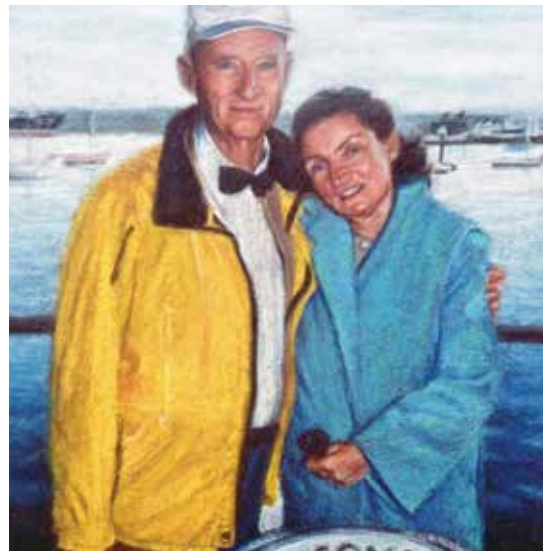
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## JIM AND MARLENE IBSEN SCHOLARSHIP FUND

### *Scholarship Fund*

Jim and Marlene Ibsen are Connecticut natives who have worked and volunteered in the local community for many years. They created this pooled scholarship fund to help Hartford-area students with financial needs attend college, in hopes these students will ultimately enjoy the many benefits Marlene and Jim received from their own educational and vocational experiences.



## WARREN E. JACKSON AND JEWELL C. JACKSON FUND

### *Unrestricted Fund*

Jewell Currier Jackson and Warren E. Jackson enjoyed an active life together, living and raising their family in New England. They spent many weekends and summers exploring the New England coast aboard their sailboat, Argonaut (as captured in the painting above). The Jacksons were very interested in the Connecticut River and Watershed, as well as fire protection and safety. This unrestricted fund was formed with a generous gift from their estate.



**JANICE F. AND DAVID M. KLEIN  
SCHOLARSHIP FUND**  
*Scholarship Fund*

Janice and David Klein have been active volunteers for many years. They joined the 1925 Society in the mid 1990s, the Catalyst Endowment Fund in 2009 and the Black Giving Circle Fund in 2018. The Kleins established this individual scholarship fund to support area high school students with a good academic record who actively volunteer in their school or community, or take part in other extracurricular activities, yet demonstrate financial need as they enter a full-time, four-year college program. In addition to their support of the Foundation, they are active in a number of local nonprofits including Hartford Stage, Watkinson School, Riverfront Recapture, The Village for Families and Children and the West End Civic Association.



**THE ELIZABETH M. LANDON  
AND HARRIETTE M. LANDON FUND**  
*Unrestricted Fund*

Elizabeth M. Landon, a life-long resident of Connecticut, passed away on December 10, 2014. She was predeceased by her mother, Harriette M. Landon, in 1997. Both were descendants of the Merrow family, a name well known in Hartford. Elizabeth Landon pursued a lengthy career in education and was deeply committed to enriching the lives of her students. Outside of the classroom, Elizabeth shared her mother's love of painting. Harriette Landon studied art in New York and Gloucester, Mass. She was a prolific painter, creating oil paintings of landscapes and portraits. By establishing The Elizabeth M. Landon and Harriette M. Landon Foundation, Elizabeth Landon created a mechanism that would both honor her mother's memory and support a wide range of charitable causes about which she felt strongly: education, the arts, the sciences, health and human services, community outreach programs and especially animal rescue, protection, training and placement organizations.



### ETHEL T. LARUS FUND

#### *Unrestricted Fund*

This unrestricted fund was established through a generous bequest from Ethel (Thompson) Larus. Longtime residents of Avon, Ethel and her beloved husband Charlie retired to Hendersonville, North Carolina. They spent many years traveling the world, including Antarctica, and creating beautiful gardens wherever they lived. Ten years ago, the couple returned to Connecticut to enjoy life with friends at Seabury in Bloomfield.

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### EDWARD B. LEWIS, III AND ANNE H. LEWIS FUND

#### *Unrestricted Fund*

“Ted” Lewis was born in New York City, graduated from Yale, and served with the U.S. Navy during World War II. Mr. Lewis worked as an investment broker in New York, and was an active volunteer among organizations supporting veterans, children and the mentally ill. Anne H. Lewis was born in Hartford, graduating from the University of Connecticut and Saint Joseph College. She operated the Anne Higgins School of Dance on Park Street in Hartford, teaching tap and ballet. She was also a lover of books, Irish music, dogs and birds. The couple married in 1981. Through their unrestricted fund, the Lewis’ generosity will continue to support the Greater Hartford community.

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### MISAC FUND

#### *Donor-Advised Fund*

Manchester Interfaith Social Action Corporation (MISAC) was formed in 1967. MISAC’s eight members are religious bodies who banded together to build the 191-unit family housing project known as Beechwood Apartments. To occupy a 1-, 2- or 3-bedroom unit, tenants must meet the “moderate income” definition in HUD regulations. Rents are roughly half of the area’s market rates, and MISAC supplies the heat and hot water. Today, Beechwood is fully occupied, with a waiting list. When the HUD mortgage was paid off in 2010, MISAC began to accumulate excess funds. The board has donated more than \$700,000 to housing projects in Manchester, all of which have enjoyed success. This donor-advised fund will further affordable housing initiatives in the Manchester area.



**SEYMORE AND ANN  
NEWMAN MEMORIAL FUND**  
*Unrestricted Fund*

Ann Newman was a member of Beth El Synagogue and United Synagogues of Greater Hartford, serving as President of the United Synagogues' Sisterhood for more than fifty years. A former bookkeeper at Blue Bell Mattress Company, Miss Newman remained devoted to her brother Seymore until her passing in 2012. Seymore Newman was also loved by Hartford's Jewish community, calling local congregants to ensure daily minyans. He supported both Beth El and United Synagogues. His second career was as an auditor for the State court system, but it was his first career as manager of ushers at the Bushnell that he loved. He passed away in 2016. Their sister Tess passed away at only ten years old. Through this fund, the Greater Hartford community will continue to benefit from the Newmans' generosity.



**SHARON R. O'MEARA FUND**  
*Donor-Advised Fund*

Family and friends came together in 2017 to honor the memory of Sharon O'Meara, Director of Community Investments at the Hartford Foundation. Sharon was a unique and special person—beloved wife, friend and colleague. Sharon was able to do what she loved, helping other nonprofits fulfill their missions and goals. She worked tirelessly to promote Hartford and took every opportunity to enjoy the rich cultural experiences available in the region. Sharon's fund will support the many charitable causes that were dear to her, including projects that help to alleviate poverty, serve the homeless and protect vulnerable populations.



### ORR FAMILY FUND

#### *Donor-Advised Fund*

Born and raised in Suffield, Howard Orr has worked tirelessly for the town he loves. Together with his wife, Ann, they have supported many town activities to achieve their shared dream of living in a vibrant community. For three decades, Mr. Orr has served on multiple committees, commissions and boards, all while he works as President of the KTI Group and Ann as a nurse at Saint Francis Hospital. The Orrs are excited to have a donor-advised fund. Their vision is for their children and grandchildren to learn the importance of giving, and they plan to include their family in future decisions. “Our dream is to continue the spirit of giving and volunteerism in our children.”

### RICHARD PALMER SCHOLARSHIP FUND

#### *Scholarship Fund*

The Honorable Richard Palmer is a recently appointed board member of the Hartford Foundation. Born and raised in the Greater Hartford area, Justice Palmer graduated from Trinity College and the University of Connecticut School of Law. In addition to his full-time role as a Justice of the Connecticut Supreme Court, he is a member and co-chair of many judicial committees and nonprofit associations. Justice Palmer began this scholarship fund to help fellow Greater Hartford students attend college.




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### NEIL H. PFANSTIEL FUND

#### *Unrestricted Fund*

This unrestricted fund was created through a generous bequest from Neil Pfanstiel, who passed away in 2015 at age 98. Born in Vermont, Mr. Pfanstiel moved to Hartford at age nine and graduated from Hartford Public High School, Trinity College and Princeton University. During World War II, he enlisted in the U.S. Army Air Corps and eventually served as a Captain in England. After being discharged, he taught at Yale University and then began a career with Aetna that lasted until 1980. In retirement he enjoyed world travel, vacationing in Florida, reading, classical music and socializing with family and friends.



### PLAYHOUSE THEATRE GROUP ENDOWMENT FUND

#### *Designated Fund*

Established by board members Gaetano Albani and Richard Rubenstein, the Playhouse Theatre Group Endowment Fund provides a long-term source of funding for the theater and supports its activities for generations to come. Playhouse on Park, a professional nonprofit theater located in West Hartford's Park Road community, first opened its doors in the fall of 2009. It has since become a staple of the Greater Hartford arts scene and a resource for creative artists of all ages.

### BRUCE AND DOROTHY B. RALSTON FIELD OF INTEREST FUND

#### *Field of Interest Fund*

Mr. and Mrs. Ralston have worked hard throughout their lifetimes, devoting much of their energy and resources to ensuring others have the basics to live, learn and grow. When Bruce passed away in 2016, Dorothy decided to establish a Field of Interest Fund to continue supporting the types of charities they had both been committed to, even after her death. "I don't want the funding of the nonprofits that have always been important to us while living to die when we both pass." This fund will support basic human needs, including housing, food and the physical and mental health of Greater Hartford residents.

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### SHYAMALA RAMAN SCHOLARSHIP FUND

#### *Scholarship Fund*

Professor Emerita Shyamala Raman, Ph.D., is a well-respected leader and effective advocate in economics, human rights and women's rights, both locally and globally. As a professor at the University of Saint Joseph, she regularly incorporates real-time events into her lectures. She strongly believes in the importance of continued education, especially study abroad, integrating technology and understanding current events. Her scholarship will help students from the Greater Hartford region be better able to afford a college education.

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### HAROLD L. AND MARILYN ROTHSTEIN FUND

#### *Donor-Advised Fund*

Harold Rothstein was known not only as a decorated World War II veteran and beloved husband, but also a generous neighbor. A successful contractor and real estate developer, Mr. Rothstein rehabilitated housing for low-income families in Hartford's North End, often employing minority- and women-owned firms. When he saw the need for training and career development programs for local residents, he built them. Marilyn Rothstein established a donor-advised fund to honor both her husband's memory and to continue support of the causes their family has cared about for generations.





### STEPHEN M. AND AMY LYNN SILVERMAN FAMILY FUND

#### *Donor-Advised Fund*

Stephen and Amy Lynn Silverman are long-time residents of West Hartford, active volunteers and donors to many organizations. A number of years ago, they made a commitment to the Hartford Foundation 1925 Society. In 2017 because of Steve's illness, Amy decided to establish a donor-advised fund at the Hartford Foundation. Not only does this simplify their family giving, it also allows them to engage their two daughters and six granddaughters in the grant-making process, establishing an enduring family tradition of philanthropy.



### CAROL SIMPSON AND BOB HEWEY FUND

#### *Field of Interest Fund*

Carol Simpson and Bob Hewey agree, "Hartford has been very good to us. We both worked here; we were married here; we volunteer here; we play here." In 2017, these Seabury residents decided to pay forward some of what they received. They established a field of interest fund using a Charitable IRA Rollover. Distributions from their IRA will go directly to their fund without being taxed, leaving more money to help area nonprofits. This new fund will support arts in the Greater Hartford region and elementary education in the City of Hartford, two causes dear to their hearts.

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### SISKIN FAMILY FUND

#### *Unrestricted Fund*

The Siskin Family Fund was established to remember the life and service of Robert S. Siskin. The West Hartford native served in the Army Signal Corps during World War II, returning to the area to co-found Siskin, Shapiro & Company, one of Connecticut's largest private accounting firms. Mr. Siskin was active in many philanthropic and professional organizations, often serving as president. He and his wife Caryl later lived in Palm Beach Gardens, FL. This unrestricted fund will help meet many pressing needs in the community.



### TOM TUCKER MEMORIAL FUND

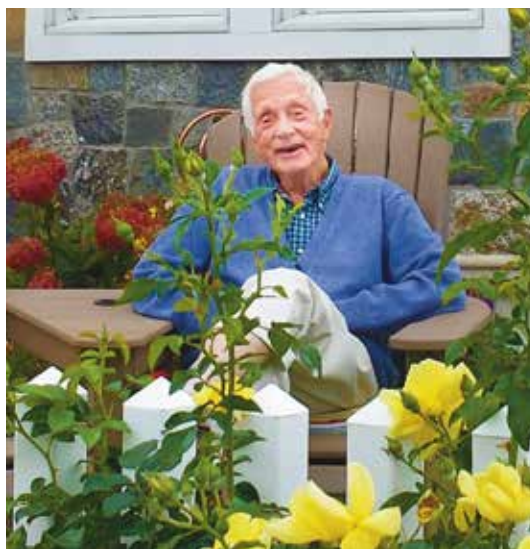
*Donor-Advised Fund*

Maureen Gorman of Madison, established this donor-advised fund in memory of her husband, Tom Tucker. In 2017, Tom succumbed to Multiple System Atrophy (MSA), a rare neurological disease that he battled with great dignity for five years. His career spanned almost 40 years in the insurance industry. He spent 20 years at Travelers and then led several divisions at The Hartford. A survivor of the 9/11 terrorist attack in New York City, he helped a number of strangers to safety. This fund will perpetuate Tom's name and will establish Coaches Awards for students who demonstrate exceptional sportsmanship, dedication, character and contribution to the team—all characteristics that embody who Tom was in all aspects of his personal and professional life.

### GEORGE G. TWITCHELL FUND

*Unrestricted Fund*

George Gorgas Twitchell left a generous bequest to the Foundation to establish an unrestricted fund. Born in Hartford and raised in West Hartford, Mr. Twitchell graduated from Hall High School before joining the U.S. Navy, serving in the North Atlantic and South Pacific theaters during World War II. He settled in Boston, met and married Anne Barton, also from West Hartford, and earned a degree in Mechanical Engineering from Massachusetts Institute of Technology. Mr. Twitchell built his career in home building and land development, but his passions ranged from Vermont's natural resources to poetry, piano, calligraphy and cycling. In 2008, the Twitchells moved to the Seabury Retirement Community, where the talented versifier became a "Words with Friends" champion.





### UNITED NATIONS ASSOCIATION OF CONNECTICUT (FOR GREATER HARTFORD) SCHOLARSHIP FUND *Scholarship Fund*

This scholarship fund was organized by the United Nations Association of Connecticut. The annual award is given to a Hartford-area student with financial needs, who is interested in diplomacy and international issues and becoming fluent in a foreign language.

### WENDY F. VANCE TRAIL FUND *Designated Fund*

Wendy Vance was an avid hiker who loved the trails of Connecticut. This fund, established in her memory, is designated to help the Connecticut Forest and Park Association maintain and improve walking and hiking trails across the state.



### DAVID, ELLIE AND JIM VENNEMAN FAMILY FUND *Unrestricted Fund*

Ellie and Jim Venneman generously established an unrestricted fund to honor the memory of their son, David, who died after a long battle with addiction. The Vennemans chose an unrestricted fund in recognition of how society's needs are constantly changing. The family appreciates that their fund will be managed by qualified professionals, and distributions will be overseen by a Board of Directors who know where the grants are most needed.





### PETER WERTHEIM MEMORIAL FUND

#### *Donor-Advised Fund*

Peter Wertheim was born in Hartford and attended Renbrook School in West Hartford and The Hotchkiss School in Lakeville. After graduating from Harvard College and the Columbia Business School, Peter worked as Vice President of Development and Finance for the Hudson Yards Development Corporation. A dedicated public servant, Peter worked in New York City as Chief of Staff to the Deputy Mayor for Housing and Economic Development. This fund was established by his parents, Alicia and Mark Wertheim, and his husband, Ben Loehnen, to support causes Peter cared about deeply, especially education.

### ZACHS FAMILY FUNDS

#### *Designated Funds*

The Zachs family has long been committed to philanthropy for the betterment of the Greater Hartford Community. To enhance such giving, nine new funds were established at the Hartford Foundation to benefit the following organizations:

1. The Bushnell Center for the Performing Arts
2. The Connecticut Children's Medical Center
3. The Connecticut Historical Society
4. The Hartford Stage
5. The Hartford Symphony Orchestra
6. Oak Hill
7. The Wadsworth Atheneum
8. Trinity College Hillel
9. UConn Hillel

The Family has also added to already created funds for Charter Oak Cultural Center and Real Art Ways. There are two further unrestricted funds at the Hartford Foundation: the Message Center Beepers Fund and the Henry M. Zachs and Judith M. Zachs Fund. In addition to the Hartford Foundation, the Zachs Family has numerous funds at the Jewish Community Foundation, The UConn Foundation and others.

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A list of all our funds, with balances, is also available online at [hfpg.org/fundslist](https://hfpg.org/fundslist).  
Some of our donors have chosen to remain anonymous.

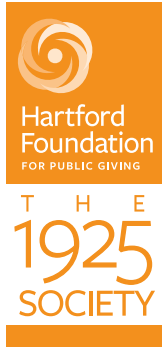
## TYPES OF FUNDS

The Hartford Foundation for Public Giving offers a wide range of options for those who want to create or contribute to a fund. Donors can choose the type of fund that best suits their particular circumstances, goals for giving and desire for involvement.

- ▶ **Unrestricted Funds** address a broad range of local needs. Donors authorize the Foundation to use the fund's income for grants that respond to the community's changing needs. A \$10,000 minimum contribution is required to establish an unrestricted fund.
- ▶ **Field of Interest Funds** are designed by the donor to accomplish a broad charitable goal or purpose, such as improving health care, elementary education or the region's cultural life. Donors direct the Foundation to target funds to this topic or cause, focusing dollars on the most promising organizations working in the field at any given time. A \$10,000 minimum contribution is required to establish a field of interest fund.
- ▶ **Donor-Advised Funds** are created by donors who wish to remain actively involved with grantmaking. Donors may recommend specific grants; they may also consult with Foundation staff for guidance on effective grants in their area(s) of interest. A donor-advised fund may be established at \$25,000.
- ▶ **Designated Funds** are created by donors who wish to specify one or more organizations to receive all or a percentage of the income from the fund annually. The Foundation carries out the donor's directions, ensuring that the named agency continues to use the income to achieve current charitable purposes. A \$10,000 minimum contribution is needed to establish a designated fund.
- ▶ **Individual Scholarship Funds** are created by donors to help area students afford a college education. Donors can create a named fund with specific selection criteria and may participate in the selection process. A \$50,000 minimum contribution is needed to establish an individual scholarship fund.
- ▶ **The General Scholarship Endowment Fund** combines contributions, of any amount, and invests them in order to generate income that funds the Hartford Foundation's four-year scholarship program for high school students in the region. Cumulative donations of \$10,000 or more may be built up to establish a named award.
- ▶ **The Community College Scholarship Fund** combines contributions of any amount and invests them in order to generate income that funds the Hartford Foundation's community college scholarship program for high school or GED program graduates in the region. Cumulative donations of \$10,000 or more may be built up to establish a named award.



## THE 1925 SOCIETY



The 1925 Society honors a special group of donors who have made a provision for a legacy gift to the Hartford Foundation as part of their will, estate and/or financial plan. We gratefully acknowledge these donors for their generosity, foresight and leadership in creating an enduring legacy for Greater Hartford.

For more information on joining The 1925 Society, please contact Deborah Rothstein, vice president for development at 860-548-1888.

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## THE 1925 SOCIETY MEMBERS

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Seymore S. Newman*	Stephen and Amy Lynn Silverman	Gerard F. Zak
Hon. Jon O. Newman	Caryl and Robert* Siskin	.....
	Anne Cremer Smith	Anonymous Members = 60
		* Deceased

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We make every effort to report accurately on those who are leaving a legacy through the Foundation. However, if we have inadvertently overlooked or misstated your information, we offer our sincere apologies. Please contact us so that we may ensure our list is corrected.

## FUNDS

With the creation of 55 new funds during 2017, the total number of charitable funds at the Hartford Foundation at the end of the year was 1,208.

*Fund balances are as of December 31, 2017. Funds in blue received additions during 2017.*

### DESIGNATED FUNDS

Alleluia House Fund	516,531	CREC Greater Hartford Academy of the Arts Endowment Fund	179,196
Margot and Lee Allison Fund	26,346	John M. K. Davis & Mignon Foerderer Davis Fund for Duncaster	1,650,124
The Amistad Foundation Fund	136,134	Anthony J. and Lucille A. Diorio Fund	24,841
Anonymous (CF26) Fund	90,617	John and Rose Draghi Memorial Fund	69,210
Anonymous No. 41 Fund	80,214	Drezner/Winkler Fund	416,498
Anonymous No. 48 Fund	333,320	Sara R. and Alan A. Dun Fund	14,942
Artists Collective Fund	542,303	Gladys B. and Robert E. Dunn Designated Fund for the American School for the Deaf	429,332
ASK Endowment Fund FBO Hartford Art School	919,666	Robert E. Dunn Fund	495,753
Gladys T. and Robert B. August Fund	45,748	Walter J. Dyber Fund	580,458
Elsie R. and C. Gordon Beckwith Fund	B	East Granby Library Association Book Endowment Fund	82,843
Phillip I. Blumberg Fund	74,130	Mary W. Edwards Charitable Fund for the benefit of the 'Mountain' and Granby Land Trust, Inc.	377,510
Fund in Honor of David Borden	23,005	Mary W. Edwards Charitable Reserved Fund No. 1	119,405
Nancy Coleman Braender and W. Philip Braender Fund No. 2	637,864	Mary W. Edwards Charitable Reserved Fund No. 2	104,479
The Bridge Family Center Fund	38,923	Mary W. Edwards Charitable Reserved Fund No. 3	80,598
Fund for Hartford's Camp Courant	2,125,782	Elizabeth Park Conservancy Fund	85,116
Arnold E. and Mary I. Carlson Fund	24,207	John E. Ellsworth Fund	20,541
Marion H. Chaffee Fund #1	498,339	John E. Ellsworth Fund, for the Symphony Society of Greater Hartford, Inc.	34,713
Beatrice D. Clapp Fund	4,917,824	Farmington Valley Arts Center Fund	61,917
Mabel H. P. Clark Trust No. 2	172,682	Farmington Valley Arts Center Fund, in memory of Stanley D. Fisher	104,198
Connecticut Council for Philanthropy Endowment Fund	194,932		
The Connecticut Forum Endowment Fund	17,195		
Connecticut Radio Information Service (CRIS) Fund	2,777		
ConnectiKids Endowment Fund	15,577		
Covenant Preparatory School Endowment Fund	13,753		



Janet N. Fisk Fund for the Benefit of Windsor Independent Living Association Fund	30,575	Shepherd Monson Holcombe Fund for The Bushnell	27,693
Patricia H. Fitt Fund	92,201	Edward R. Huckman Fund	35,811
Russell and Virginia Foster Memorial Fund	24,212	<b>ImmaCare Endowment Fund</b>	<b>41,136</b>
<b>The Richard B. Fried Fund for AIDS Connecticut (ACT)</b>	<b>70,010</b>	Immanuel Church Foundation for the Elderly Fund	258,348
Friends of New-Gate Prison Fund	12,330	Immanuel Congregational Church Mission Fund	385,874
Rita Ann Gelinas Fund	1,478,657	Loretta K. Ingersoll Fund	404,170
Miriam E. and Leon H. Glazer Fund #1	23,201	Frances H. Jackson Fund	43,460
Emma Katz, Sol and Nathan Glazer Memorial Fund	11,700	Jonathan's Dream Endowed Fund	18,555
Dorothy C. Goodwin Fund	136,776	Hugh M. Joseloff and Helen H. Joseloff Fund	464,262
Genevieve H. Goodwin Fund	581,719	<b>Journey Found Endowment Fund</b>	<b>89,707</b>
Helen Whittlesey Goodwin Fund	2,837,258	<b>Junior League of Hartford Endowment Fund</b>	<b>111,115</b>
James L. and Genevieve H. Goodwin Fund	594,951	Ilene and Marty Kaplan Fund for PLAN of Connecticut	25,401
<b>Grace Church Restricted Fund</b>	<b>15,507</b>	Frank Kavitsky Fund No. 2	159,620
Granby Land Trust, Dimock Fund	407,641	Koopman Fund FBO Hartford Art School	852,723
Granby Land Trust, General Fund	91,446	<b>Leadership Greater Hartford Endowment Fund</b>	<b>72,412</b>
Marion and Ellsworth Grant Fund	218,268	Literacy Volunteers of Greater Hartford Fund	546,706
Greater Hartford Arts Council Fund	142,416	Margaret R. and Stanley B. Loucks Fund	29,467
William P. Haas Fund	388,803	Harry W. Lynn, Jr. Charitable Trust Fund	57,760
<b>Ida L. Hartenberg Charitable Fund</b>	<b>397,034</b>	<b>Wayne and Louise Mantz Family Fund</b>	<b>69,988</b>
Hartford Art School, Inc. Special Fund	25,689	<b>Gloria J. McAdam Fund for Foodshare</b>	<b>43,124</b>
Hartford Stage Fund	44,874	<b>Jackie and Dollie McLean Family Fund</b>	<b>19,620</b>
<b>Hartford Symphony Orchestra Endowment Fund</b>	<b>66,441</b>	McLean Foundation Endowment Fund	109,000
Virgil L. and Dorothy H. Hartzog Fund	258,132	Robert P. Merritt Fund	29,439
Marjorie F. Hazen Trust	107,224	Stephen and Patricia Middlebrook Fund	40,031
Charles, Alice (Murray) and Cheryl A. Heilig Fund	38,291	Shirley M. and Edward H. Morgan Fund	94,521
Jean McMillan Hemstreet Fund	27,020	Barbara S. Morley Memorial Fund	52,823
Dennis Hersh Humanitarian Fund	569,381	Barbara C. Newcomb Fund	22,878
<b>Historical Society of Glastonbury Endowment Fund</b>	<b>21,464</b>		
Shepherd Monson Holcombe Fund	712,081		

Oak Hill Endowment Fund	124,094	TheaterWorks Endowment Fund	18,944
Old State House Fund	128,742	Leonard M. Troub Foundation, Inc. Trust, in memory of Staunton Williams	20,815
C. Henry and Mary E. G. Olmsted Fund	346,088	United Way, Inc. DBA United Way of Central and Northeastern Connecticut	2,941,362
John J. Padbury Memorial Fund	42,345	Valley Falls Farm Fund	13,437
Anne P. and Andrew Pinto Fund	133,462	Van Winkle Fund	328,404
Planned Lifetime Assistance Network of Connecticut, Inc. Fund	122,304	Wendy F. Vance Trail Fund	48,000
Playhouse Theatre Group Endowment Fund	10,011	Robert and Elizabeth von Dohlen Fund	91,879
Barbara and William Podann Fund	39,760	The VRN Fund	32,775
Millard Pryor Memorial Endowed Fund	128,995	Oscar and Ruby T. Wegman Fund	56,542
Sebastian E. Rosano and Carmelina A. Rosano Memorial Fund	21,013	Anna and Isaac Weintraub Fund	27,716
Moses B. and Ann Rosenauer Fund	2,283,276	Wood Memorial Library and Museum Endowment Fund	18,422
William J. and Esther L. B. Sander - Anna E. Andersen Fund	45,933	Raymond B. and Thelma C. Woodbridge Memorial Fund	1,833,847
Vernal M. Schnabel Fund	2,424,109	World Affairs Council Connecticut Fund	117,464
William Schortman and Maxine Rothe Schortman Fund	79,862	Father Paul Wysocki and Family Fund No. 1	884,750
Haig Shahverdian Scholarship Fund	22,928	Zachs Family Fund for Trinity College Hillel	50,965
George J. Sherman and Lottie K. Sherman Fund	20,881	Zachs Family Fund for UConn Hillel: The Foundation for Jewish Campus Life	396,232
Dorothy and Alfred Silberman Chapel Fund	530,791	Zachs Family Fund for the Wadsworth Atheneum Museum of Art	49,529
Simsbury Land Trust Richard A. Davis Endowment Fund	249,889	Zachs Family Fund for the Bushnell Center for Performing Arts	49,529
James B. and Beatrice D. Slimmon Fund	268,390	Zachs Family Fund for the Connecticut Historical Society	99,058
Douglas Tracy Smith and Dorothy Potter Smith Fund for the benefit of Wadsworth Atheneum	12,803,474	Zachs Family Fund for the Hartford Symphony Orchestra	49,529
Ray Smith Endowment for Education and Conservation Fund	136,444	Zachs Family Fund for the Connecticut Children's Medical Center	24,765
Sybil Ward Smith Memorial Fund	132,283	Zachs Family Fund for Oak Hill	24,765
South Windsor Historical Society Endowment Fund	21,046	Zachs Family Fund FBO Charter Oak Cultural Center	34,087
Elizabeth W. Stedman Fund	176,096	Zachs Family Fund FBO Real Art Ways	56,748
Moses Stern Memorial Fund	214,216		
Elizabeth O. Sturtevant Fund	15,387		
Michael and Janet Suisman Community Access Fund	102,924		

Zachs Family Fund for Hartford Stage Company, Inc.	49,529	Catalyst Endowment Fund	1,540,516
Joseph A. Zita Fund	6,984	Yvette Meléndez and Carl T. Chadburn Foundation Fund	86,117
<b>DONOR-ADVISED FUNDS</b>			
Abel Family Fund	71,836	Cheney Family Fund	611,775
Allen Family Fund	108,573	Katherine C. Childs Memorial Fund	105,972
Alvord Family Fund	750,030	Anna F. and David W. Clark Fund	299,220
American Eagle Financial Credit Union Fund	148,366	Mrs. James Sage Coburn Fund	1,120,754
Anonymous No. 38 Fund	193,278	David L. Coffin, Jr. Memorial Fund	246,899
Anonymous No. 45 Fund	115,098	Libbian and Jerry Cohen Fund	29,041
Anonymous No. 46 Fund	2,516,523	Michael and Naomi Cohen “Prophet Micah” Fund	40,314
Anonymous No. 47 Fund	641,615	The Community Caring Fund	30,034
Anonymous No. 49 Fund	87,268	Connecticut Hispanic Bar Association Fund	173,559
Anonymous No. 50 Fund	190,609	James Christopher Conrad Memorial Fund	80,959
Anonymous No. 51 Fund	106,251	Charles B. Cook Fund	527,861
Aronson Family Fund	B	Lastra Coolbrith Fund	106,955
ASK Endowment Donor-Advised Fund	919,671	Lawrence C. Davis Memorial Fund	63,587
Beatrice Fox Auerbach Foundation Fund	90,902,059	Peter DeBell Fund	551,046
Richard and Alice Baxter Fund	43,285	Elena Haynes DeVaughn, Ph.D. Fund	30,860
Lisa and John Behan Family Fund	25,659	Robert “Bobby” DiBella Fund	29,426
Stephen Benedetto Fund	58,964	Duclos Family Charity Trust Fund	156,103
John and Laura Berman Fund	33,750	Paul H. Eddy and Elizabeth J. Normen Fund	B
Black Giving Circle Fund	164,363	Fechtor Family Foundation Fund	800,612
David T. Black Memorial Fund	84,281	Fiondella Family Trust	169,260
Ronald T. Black Memorial Fund	31,956	Stanley D. and Hinda N. Fisher Fund	11,702,441
Bernard Blum Fund	59,881	Daphne G. Fuller Fund	488,058
Boccaccio Family Trust	141,525	Fund for the Deborah Eldridge Service Award of the Estate and Business Planning Council of Hartford	20,601
Albert and Elizabeth Bourget Fund	28,052	Gándara Family Fund	39,163
The Lyman B. Brainerd Family Foundation Fund	139,371	Richard P. Garmany Fund	18,646,052
Sherry L. Brown Family Fund	200,869	Garnett Gibbs Family Fund	29,077
Iran Brugueras, Jr. SPLASH Fund	6,279	Gifts of Music Fund	499,320
Charles and Doris Bryan Fund	73,210	The Giving Tree Fund	31,851
Budd Family Fund	5,113,174	Anzie O. Glover Memorial Fund	55,202
Jim and Anne Carroll Fund	59,465		
Lawrence Wells Case and Florence Reid Case Memorial Fund	311,439		

Ellen Jeanne Goldfarb Memorial Fund	477,088	Jerome H. and Elaine Title Lowengard Fund	52,318
Harry E. Goldfarb Family Foundation Fund	1,968,069	James B. Lyon Fund	116,412
Harry E. Goldfarb Family Foundation Fund II	1,987,281	MacLean Family Fund	614,425
Goodwin Being Fund	287,928	Eric T. Mahoney Memorial Fund	93,450
Greater Hartford Jaycees Fund	59,262	Malley Family Fund	29,985
The Griebel Family Fund	114,998	Aaron Marks Foundation Fund	146,018
Richard S. and Doris J. Griffith Fund	10,295	George H. and Constance Wolcott Mason Fund	35,838
Kristine Barbara Guest Memorial Fund	58,605	Alan and Peggy Mendelson Fund	72,358
Astrid and Fred Hanzalek Fund II	379,423	Thomas M. Meredith Fund	727,460
Elwyn V. and Elsie H. Harp Family Foundation Fund	44,563	MISAC Fund	27,472
Hartford Rotary Arts for Youth Fund	54,819	Melissa Joy Molin Memorial Fund	B
Herrman Family Foundation Fund	1,224,382	The MorningStar Fund	1,620,030
Hoffman Family Fund	B	Gerard H. and Marjorie M. Morrissey Fund	321,766
Alison and Nathaniel Howe Fund	B	Laird and Ann Mortimer Fund	78,966
Anthony S. and Evelyn L. Hulme Charitable Fund	346,521	Mowell Family Fund	B
Jackson-Batchelder Family Fund	177,971	Diane Lynn Nappier Fund	379,609
JCJ Architecture Fund	155,080	Brad and Don Noel Family Fund	52,315
S. A. Johnson Family Fund	845,128	Drs. Kola and Trudy Olofinboba Family Fund	B
David and Helen B. Kaplan Fund	387,555	Sharon R. O'Meara Fund	219,739
Keiller Family Fund	79,964	Orr Family Fund	1,001
Kids' Education Fund	96,912	Paternoster Family Fund	65,970
Kiser Family Fund	29,754	Raymond J. and Elizabeth C. Payne Fund	B
Deborah and Steven Kleinman Fund	41,237	Belle K. and Irving S. Ribicoff Fund	30,972
Konover Coppa Family Fund	B	Sali Godard Riege Donor-Advised Fund	631,127
Catherine M. Kornas Fund	44,040	The Right Track Fund	125,589
The Latino Children's Fund	38,134	Ritter Family Fund	385,474
Latino Endowment Fund	353,610	The RMB Fund	B
John R. Lindberg Fund	134,235	Betty and Henry Roberts Fund	248,222
Margaret H. Lindberg Fund	128,325	Vernon D. and Florence E. Roosa Family Foundation Memorial Fund	4,647,376
Tom and Margah Lips Fund	109,591	Samuel Roskin Trust	6,440,397
Worth and Louise Loomis Foundation Fund	422,622	Harold L. and Marilyn Rothstein Fund	111,387
		Florence and Charles Rubenstein Family Foundation Fund	517,849

Mary T. and Douglas G. Russell Family Fund	64,749
Maria Sanchez Fund	49,084
Savin Family Fund	1,856,111
Beth Schiro Fund	350,806
Schiro Fund	2,519,866
<b>Schonberger September 11 Fund</b>	<b>21,266</b>
<b>Barbara and Ted Sergi Fund</b>	<b>30,506</b>
Gregory G. Shaskan Memorial Fund	36,554
Jean Edward and Mary Beach Shepard Fund	34,775
Sigma Pi Phi Beta Iota Boulé Endowment Fund	75,412
Donald and Linda Silpe Fund	121,837
<b>Stephen M. and Amy Lynn Silverman Family Fund</b>	<b>27,971</b>
The Spencer Turbine Foundation Fund	388,360
Louise L. Sutton Fund	34,265
Thibadeau Family Fund	55,988
<b>J and K Thomas Fund</b>	<b>310,509</b>
<b>Westley V. Thompson and Rosemarie E. Thompson Fund</b>	<b>135,123</b>
<b>Toward a Sustainable Future Fund</b>	<b>55,192</b>
<b>Town and County Club Fund</b>	<b>512,119</b>
Trumble Family Fund	B
<b>Tom Tucker Memorial Fund</b>	<b>8,600</b>
Alex and Wendy Vance Fund	150,118
Stanley W. Vogel Family Fund	55,202
Richard D. Wagner and Madeline/Lina F. Wagner Fund	B
Patricia and Charles Walker Family Fund	167,447
<b>Peter Wertheim Memorial Fund</b>	<b>101,627</b>
Wethersfield Youth Services/ Steven M. Salter Memorial Fund	57,613
Whittlesey & Hadley Fund	82,635
Michael and Marjorie Wilder Fund	83,889
Magrieta L. and Sherwood S. Willard Fund	B
<b>Jay Williams Honorary Fund</b>	<b>31,001</b>

Wilson Family Fund	338,426
Carol and Edward Wrobel Family Fund	B
Myron Parker Yeomans/Edward Myron Yeomans Family Fund	162,046
Amiel P. Zak Public Service Fund	2,061,607

**FIELD OF INTEREST FUNDS**

Lee and Margot Allison Fund	107,638
Curtis H. and Katharine G. Alvord Fund	69,275
Anonymous (CF25) Fund	26,130
Anonymous No. 7 Fund	3,568,187
<b>Anonymous No. 14 Fund</b>	<b>33,398</b>
Raymond H. Arnold Fund	133,969
<b>JoAnne Bauer and Friends Fund</b>	<b>4,048</b>
Beatman-Cantarow Fund in Memory of Dr. Walter D. Cantarow	40,638
<b>Nancy Bernstein Fund for Arts and Culture</b>	<b>25,024</b>
Lilly Palmer Biscoe and Eloise Palmer Biscoe Mother/Daughter Fund in Memory of Earl Biscoe Jr. and Earl Biscoe III	1,521,633
John E. Blair Fund for the Visually Impaired	122,696
Boyle Family Fund	26,451
Newton C. and Elsie B. Brainard Fund	14,500,677
Donald Brewer Memorial Fund	12,814
John W. Buck Fund	70,500
Antonio S. and Sarina Camilleri Memorial Fund	22,250
<b>Grace D. Cassell Fund</b>	<b>165,369</b>
<b>Timothy K. Chartier, MD Fund</b>	<b>6,871</b>
Connecticut Opera Endowment Fund	91,976
John David Creedon Fund	13,565
<b>Vinel Edward Dent Memorial Fund</b>	<b>2,135,306</b>
<b>Teresa and Carmela D'Esopo Fund</b>	<b>180,256</b>
Dorothea Fund	185,222
Carl J. DuPre Fund	1,273,665

Elliot Family Fund, in memory of Dr. K. Gregory Elliot, Zarou Manoukian Elliot, and Ralph Gregory Elliot	3,345,745	Jessie F. Lovell Fund No.1	7,194
The Equistrides Fund	740,925	Madoff Family Fund in Memory of Emily Madoff	19,605
Family Service Society Fund	1,105,360	Francis J. and Agnes C. Muccio Fund	103,668
Fanny Mag Fassler and Victor Fassler Fund	47,221	Municipal Art Society Fund	15,396
William and Estelle Fraidowitz Family Fund	10,668	Daniel W. Murphy Fund	762,540
David L. Francis and Sarah W. Francis Fund	12,690,489	Edith W. and John Davis Murphy Fund	36,808,400
Stanley and Jean Frank Fund	2,236	Leo and Sarah Nadelman Fund	404,838
Raymond S. and Agnes M. French Memorial Fund	292,564	Muriel B. Neall Fund	102,859
Anna Sanders Friedman Fund	B	D. Robert and Elizabeth Newell Fund 2	480,215
Fund for Early Childhood	4,187	Glenn Thomas Packard Memorial Fund	34,548
Valyn Gallivan Fund	71,773	<b>Barton W. Pease Memorial Fund</b>	<b>34,222</b>
Greater Hartford Architecture Conservancy Fund	338,980	Daniel Clark Perkins Fund	5,396,349
Nicholas J. and Doris Giordano Endowment Fund	952,525	R and C B Foundation Fund	30,173
Fannie Estelle Hairston Fund	13,642	<b>Cora Lee Bentley Radcliffe Memorial Fund</b>	<b>19,924</b>
<b>Hartford Foundation Staff Fund</b>	<b>59,290</b>	<b>Bruce and Dorothy B. Ralston Field of Interest Fund</b>	<b>12,981</b>
Marjorie F. Hazen Trust	53,439	Sali Godard Riege Fund	11,514
HFPG Promotion of Philanthropy Fund	88,724	Vernon D. Roosa and Florence E. Roosa Fund	1,550,230
<b>Alyce F. and David H. Hild Fund</b>	<b>14,361</b>	H. Louise Ruddell Charitable Fund	2,713,092
<b>Isabel Hooker Merritt, Thomas Hooker, and Joseph K. Hooker Trust</b>	<b>754,982</b>	Anna and Abraham I. Savin Fund	198,030
Howard and Bush Fund for Philanthropy	335,420	Scan-Optics, Inc. Fund	87,919
Frank Kavitsky Fund No. 1	478,871	<b>Schwedel Family Fund</b>	<b>96,218</b>
Robert Allan Keeney Memorial Fund	1,691,677	<b>Ted and Ellen See Fund</b>	<b>30,066</b>
Ruth Kellogg Fund	977,637	<b>Natale and Norma Sestero Fund</b>	<b>4,790,246</b>
<b>Muriel R. Kesten Fund for Public Education</b>	<b>115,759</b>	<b>Norma and Natale Sestero Fund</b>	<b>11,144,568</b>
Koopman Field of Interest Fund	852,723	<b>Carol Simpson and Bob Hewey Fund</b>	<b>20,800</b>
Jeri P. Kostiner Fund	335,632	Slimmon Fund for Arts Education	28,667
Mary J. Lee Fund	21,346	Olcott Damon Smith Fund	291,476
<b>Thomas H. Lorch and Hollace Peterson Lorch Fund</b>	<b>32,784</b>	Margaret E. Spellacy Fund	48,415
		Prasad Srinivasan Family Fund	11,357
		<b>Skip Steiner Fund</b>	<b>28,233</b>
		Edith S. Steinhauser Fund	600,953
		Virginia D. Stoner Fund	119,578
		Adelaide L. Thomson Fund	84,135

A. Lindsay Thomson Fund	1,722,838	Ellery Hurd Fund	31,211
Emily B. Thomson Fund	285,069	Ann M. Jansen Fund	405,056
James McA. Thomson Fund	1,596,076	Oliver F. and Garnette T. Johnson Fund	120,688
John Talcott Whitman and Louise H. Whitman Fund	1,335,911	Gladys C. Keeney Trust	2,480,427
Woman's Exchange of West Hartford Fund	529,849	<b>Walter O. R. Korder Fund</b>	<b>60,455</b>
		Karl C. Kulle Fund	40,536
		Ethel S. Layton Fund	316,978
		<b>Edward B. Lewis, III and Anne H. Lewis Fund</b>	<b>309,039</b>
		William Lidgerwood Fund	89,565
		Ida P. Mason Fund	2,600,483
		Harriet K. Maxwell Fund	356,645
		Robert and Mary M. Merritt Fund	202,757
		Miller Family Foundation Fund	252,531
		Roche M. and Jane C. Passero Fund	1,092,382
		<b>Pomeroy-Brace Fund</b>	<b>7,047,495</b>
		Charles E. and Mildred Rauch Fund	104,132
		Ray-Andrews Fund in memory of Charles Henry Ray, Julia A. Ray, and James P. Andrews	492,496
		Ruth B. Rouse Fund	93,773
		Augusta R. Rubin Fund	974,825
		William and Alice Rupp Fund	3,576,183
		Guy C. and Anne T. Shafer Fund	54,813
		Grace J. F. Smith Fund	1,748,381
		Herman and Marie Sonnenberg Trust Fund	1,554,391
		William R. and Mazy Worthington Penrose and Nathalie Penrose Swetland Fund	6,090,848
		Thomson Family Fund	219,243
		Lillian W. and William B. Welden Fund	1,722,207
		Mildred E. Whitney Fund	792,403
		Doris E. Wiswell Trust	2,108,669
<b>PREFERENCE FUNDS</b>			
Ruth D. Abbott Fund	1,078,426		
Mildred C. Allison Fund	438,178		
Anonymous Fund	35,418,290		
<b>Anonymous No. 1 Fund</b>	<b>1,547,691</b>		
Alfred M. Archer Fund	763,296		
Thomas L. and Dorothy Clark Archibald Fund	3,662,681		
Katharine Derr Barney Fund	1,196,729		
Charles S. Bissell Fund	287,922		
<b>Carol Childs Memorial Fund</b>	<b>252,906</b>		
William P. and Anne A. Conklin Fund	474,896		
<b>Gladys B. and Robert E. Dunn Fund for Youth Leadership</b>	<b>326,349</b>		
S. Joseph Ferla Fund	11,817		
William S. Fuller Fund	233,981		
Howard Hunt Garmany Fund	56,840,672		
Gengras Family Fund	3,745,082		
Charles A. and Cornelia Catlin Gilbert Fund	3,151,911		
Francis and Mary A. Goodwin Memorial Fund	17,223,988		
William G. and Mayme J. Green Fund (from Raymond B. Green)	76,394		
Frank C. and Agnes E. Griswold Fund	1,086,293		
Warren E. and Virginia P. Hayden Trust	1,328,013		
Charles F. Chase, Helen Bourne Chase and Genevieve Chase Hewes Fund	27,208		
Laura E. Holcomb Fund	2,236,456		
Tudor F. Holcomb Fund	3,306,129		

**GENERAL SCHOLARSHIP  
ENDOWMENT**

19,167,027

*These funds support the General  
Scholarship Program:*

AB Club Scholarship  
Foundation Fund established  
by John D. Wardlaw

Frederick G. Adams  
Scholarship Fund

Alliance Française of Hartford  
Harpin/Rohinsky Scholarship Fund

Leo Bedrick Memorial  
Scholarship Fund

Maria Gonzalez Borrero  
Scholarship Fund

**Philip and Nancy Braender  
Scholarship Fund**

**W. Philip Braender and  
Nancy Coleman Braender  
Scholarship Fund**

Mathew Caruso Memorial  
Scholarship Fund

Clark Family Fund

CohnReznick Scholarship Fund

Connecticut Mortgage  
Bankers Social Affairs Fund

Day Pitney LLP Scholarship Fund

**Drs. Booker T. and Elena L.  
DeVaughn Scholarship Fund**

Harry A. Donn Scholarship Fund

Lillian C. Donn Scholarship Fund

Sonny and Billie Duval  
Memorial Scholarship Fund

**Symee Ruth Feinberg  
Memorial Scholarship Fund**

Charles, Sophie and  
Helen Fine Family Fund

Stanley D. and Hinda N.  
Fisher Scholarship Fund

Fontana Family Scholarship Fund

Janice and Kerry Foster, Sr.  
Scholarship Fund

**KJ Foster Scholarship Fund**

Irving Goldberg Latin Scholar Fund

Robert B. and Francine L. Goldfarb  
Family Scholarship Fund

**Alan E. Green Hartford Housing  
Authority Scholarship Fund**

**Fred H. Greenwood  
Engineering Scholarship Fund**

**Roland S. Harris, Jr.  
Scholarship Fund**

**Ida L. Hartenberg Charitable Fund**

Hartford Grammar School  
Scholarship Fund

Nina L. Hartin Memorial  
Scholarship Fund

The Harugari Lodge of Broad  
Brook Fund

**Arman G. and Betty A. Hatsian  
Scholarship Fund**

Wendy and Boyd Hinds  
Memorial Scholarship Fund

Gerald and Phyllis Hughes Fund

**Walter "Doc" Hurley Scholarship  
Fund for Greater Hartford**

**Jim and Marlene Ibsen  
Scholarship Fund**

**The Interracial Scholarship  
Fund of Greater Hartford**

**Merva Jackson Scholarship Fund**

James A. Jones Memorial Fund

Peter Jung Scholarship Fund

Ilene and Marty Kaplan  
Scholarship Fund

Linda J. Kelly Family  
Scholarship Fund

Herman P. Kopplemann Fund

Rae and Abraham Kopplemann  
Additional Fund

Sylvia H. Koski Scholarship Fund

John H. Lewis III Scholarship Fund

Noble E. and Emma Belknap Lord  
Memorial Scholarship Fund

Antoinette Shippen Mason  
Scholarship Fund

MassMutual Foundation for  
Hartford, Inc. Scholarship Fund



**Meyer-Kimball Memorial Scholarship Fund**

Rhoda L. Miller Music Scholarship Fund

**Murtha Cullina LLP Scholarship Fund**

Alice M. Neenan Memorial Scholarship Fund

Vartan K. Omartian and Beatrice Omartian Scholarship Fund

**Richard Palmer Scholarship Fund**

Daniel Clark Perkins Fund

Pillar Community Development Corporation Scholarship Fund

**Shyamala Raman Scholarship Fund****Dr. Sedrick J. and Alyce T. Rawlins Scholarship Fund**

Janet B. Rose Memorial Scholarship Fund

Bert and Betty Rosen Scholarship Fund

June Miller Rosenblatt Scholarship Fund

**Maxine Rothe Schortman Award Fund**

Neal R. Seigel Memorial Scholarship Fund

**Herb Sheintop Memorial Scholarship Fund**

Sigma Pi Phi Fraternity, Alpha Psi Boulé Scholarship Fund

Sigma Pi Phi Fraternity, Alpha Psi Boulé Scholarship Fund No. 2

The Stearns Fund

**George F. Stevens Education Fund**

Trumble Family Scholarship Fund

Dorothy L. and Justin R. Tucker Scholarship Fund

**Tucker Family Scholarship Fund in Memory of Abraham H. and Fannie K. Tucker, David J. Tucker, Thelma (Tucker) Cooper and Robert P. Tucker**

Thomas J. Villano Scholarship Fund

Vincent Villano Scholarship Fund

**Josh Wittenberg Memorial Scholarship Fund**

Elmer Cooke Young-Ethel Taylor Young Scholarship Fund

**COMMUNITY COLLEGE SCHOLARSHIP ENDOWMENT**

165,894

*These funds support the Community College Scholarship Endowment:***Roxanne Cave Scholarship Fund****Community College Scholarship Endowment Fund**

Mimi and Brendan Lynch Community College Scholarship Fund

Latino Community College Scholarship Fund

June Miller Rosenblatt Community College Scholarship Fund

**INDIVIDUAL SCHOLARSHIP FUNDS**

Joyce and Philip Acquaviva Fund 227,260

American Marketing Association-Connecticut Chapter, Anna C. Klune Memorial Scholarship Fund 45,545

**Eric Amenabar Memorial Scholarship Fund** 73,497**Brian A. Aselton Memorial Scholarship Fund** 260,222**Shyaam Bachman Memorial Scholarship Fund** 32,599**Bartlett Family Scholarship Fund** 313,494

John Bell and Lawrence Thornton Scholarship Fund 30,769

Lebbeus F. Bissell Scholarship Fund 1,974,362

J. Leo Bodo Scholarship Fund 25,559

Donald and Dorothy Bonelli Puerto Rican Education Fund 136,409

**Bonzagni and Thomas Families Scholarship Fund** 76,240

Patricia L. Coombs Scholarship Fund	215,486	Carl P. Palazzotto "P.M.A." Scholarship Fund	43,521
Phyllis Kosiorek Cordner and Roy R. Cordner Scholarship Fund	543,590	Sylvia Parkinson Fund	749,489
Joy V. Decicco College Scholarship Fund	188,459	Mae Passini and Juliet Anderson Memorial Fund	82,723
Aldo DeDominicis Scholarship Fund	112,319	<b>Drs. Nima Patel and Daniel McNaughton Scholarship Fund</b>	<b>679,312</b>
Albert T. and Jane N. Dewey Fund	2,368,077	Dorothy E. Hofmann Pembroke Scholarship Fund	1,105,179
<b>Daniel R. DiNardi Memorial Scholarship Fund</b>	<b>59,047</b>	Joyce S. Picard Scholarship Fund	54,034
<b>Farmington UNICO Scholarship Fund</b>	<b>69,651</b>	<b>Dr. Nicholas J. Piergrossi Memorial Scholarship Fund</b>	<b>54,145</b>
Stanley D. Fisher Scholarship Fund	769,115	<b>Kenneth R. Pietrasko Memorial Scholarship Fund</b>	<b>112,383</b>
Jan H. Fonteyne Memorial Scholarship Fund	64,068	Pomeroy-Brace Scholarship Fund	57,072
FPA Connecticut Valley Chapter Scholarship Fund	24,189	Dr. Sidney Rafal Memorial Fund	50,341
Ethel Cushing Gardner Fund	108,851	<b>Ritter Family Scholarship Fund</b>	<b>263,520</b>
Glastonbury Memorial Scholarship Fund	556,832	Roosa Family Scholarship Fund	231,328
<b>Drew Charles Goulet Memorial Scholarship Fund</b>	<b>3,965</b>	<b>Samuel A. Roth Scholarship Fund</b>	<b>56,717</b>
Hartford Whalers Booster Club Scholarship Fund	39,751	<b>Bill and Maxine Schortman Scholarship Fund</b>	<b>167,164</b>
Jennifer Hodges Fund	57,033	Deedee Segel-Hartford Courant Internship Fund	40,232
<b>Jackson-Batchelder Family Scholarship Fund</b>	<b>142,967</b>	Aubrey M. Seppa Memorial Scholarship Fund	8,281
<b>Samuel Leonard Joseph Memorial Scholarship Fund</b>	<b>80,770</b>	Linda Starikov Singer Memorial Scholarship Fund	68,665
The Walter S. Kapala Scholarship Trust	108,643	<b>South Asian Bar Association Endowed Fund</b>	<b>82,510</b>
<b>Barbara Kelco Memorial Scholarship Fund</b>	<b>110,414</b>	<b>Peter T. Steinwedell Scholarship Fund</b>	<b>183,420</b>
Kristin Kepner and Kimberly Kepner McCahill Memorial Scholarship Fund	79,602	<b>United Nations Association of Connecticut (For Greater Hartford) Scholarship Fund</b>	<b>50,951</b>
<b>Janice F. and David M. Klein Scholarship Fund</b>	<b>104,940</b>	Julie Veilleux Memorial Scholarship Fund	89,268
Ray Lachat Memorial Award Fund	16,090	Harold B. Waldo Fund	128,219
The Middlebury Fund	566,439	Muriel S. and Gordon A. Wilson Scholarship Fund	681,447
Miss Ruth Scholarship Fund	14,418	<b>L. Wynne Wister Memorial Scholarship Fund</b>	<b>725,249</b>
Douglas J. Myers Scholarship Fund	83,251	<b>Your Chance Scholarship Fund</b>	<b>95,462</b>
NSDAR - Marjorie P. Nutt Scholarship Fund	23,092	Amiel P. Zak Scholarship Fund	484,475

**SPECIAL PURPOSE FUNDS**

Accelerate Success Fund	20,055
Hartford Promise Fund	4,033,600
Hartford Public Schools Ingenuity Fund	B
LawyerCorps Connecticut Fund	159
Mind in the Making	64,265
Partners for Places	
Respond-Rebuild-Renew Fund	28,097
Children and Families Fund	5,826
Resident Engagement Fund	3,035
Workforce Development Fund	2,749

**UNRESTRICTED FUNDS****A**

F. Russell Abell Fund	1,024,598
Olivia and Frederick Adams Fund	14,011
Mrs. Jane C. Allen Fund	26,904
Richard S. Allen Fund	887,452
Robert L. and Susan B. Aller Fund	145,288
Morgan Hanlon Alvord and Dorothy Deegan Alvord Memorial Fund	34,128
Frank E. Amidon Fund	156,469
Arthur T. and Barbara L. Anderson Fund	13,603
Anonymous No. 2 Fund	445,846
Anonymous No. 3 Fund	6,909
Anonymous No. 4 Fund	401,693
Anonymous No. 9 Fund	88,759
Anonymous No. 12 Fund	3,082
Anonymous No. 42 Fund	348,879
Anonymous No. 52 Fund	14,126
Anonymous (CF01) Fund	320,049
Anonymous (CF02) Fund	10,329
Anonymous (CF03) Fund	240,841
Anonymous (CF04) Fund	10,329
Anonymous (CF05) Fund	2,331
Anonymous (CF06) Fund	170,946
Anonymous (CF08) Fund	6,295

Anonymous (CF11) Fund	22,090
Anonymous (CF12) Fund	2,028,881
Anonymous (CF13) Fund	23,474
Anonymous (CF19) Fund	30,658
Anonymous (CF20) Fund	13,617
Anonymous (CF21) Fund	124,664
Anonymous (CF22) Fund	241,561
Anonymous (CF24) Fund	5,626
Anonymous (CF27) Fund	54,453
Anonymous (CF28) Fund	38,270
Anonymous (CF30) Fund	10,963
Anonymous (CF32) Fund	3,373
Anonymous (CF33) Fund	40,276
Anonymous (CF34) Fund	22,946
Anonymous (CF35) Fund	15,879

Everett E. Arnold Fund	1,374,889
Flora G. Arons Fund	7,537
Mrs. Beatrice Fox Auerbach Fund (from her sister, Fannie Fox Samuels)	6,909

**B**

J. F. Baker Fund	50,712
Jacob and Mary Balgley Fund	1,044,807
Robert and Eleanor Balgley Fund	1,851,684
Michael R. and Deborah F. Bangser Fund	25,774
Goodman and Cecelia Banks Memorial Fund	64,074
Joseph J. and Josephine L. Bardani Fund	1,869,065
Alice Barlow Fund	59,848
Luther I. Barnard Fund (from Mrs. Amy Closs Barnard)	293,913
D. Newton Barney Family Fund (from Olga A. Olin)	10,218
Bertha S. Barrar Fund	82,765
Marjorie G. Barrett Fund	115,695
Robert W. and Alice M. Barrett Fund	7,182
Thomas R. Barrett Fund	371,378

Clara G. Bartlett Fund	124,379	Col. William E. A. Bulkeley Fund (from Mrs. Bulkeley)	26,584
Edward B. and Mary Louise Bates Fund	46,498	William H. Bulkeley Fund	27,354
Mrs. James G. Batterson Fund	98,362	Alexander Bunce Fund	192,182
Grace R. Beardsley Fund	108,449	Dr. and Mrs. James M. Bunce Fund	B
John H. and Eleanor L. Beardsley Fund	81,957	Clifford and Joan Burdge Fund	223,444
Roxanne Beardsley Fund	28,799	George L. and Helen C. Burnham Fund	2,649,896
Michael C. Beckanstin Fund	16,788	Mabel A. Burnham Fund	216,996
Mrs. Gladys Goodman Beckanstin Fund (from Michael C. Beckanstin)	24,765	Angie L. Burr Fund	168,635
Elsie R. and C. Gordon Beckwith Fund	B	Lena A. Burwell Fund	711,852
Olivet Beckwith Fund	4,314,280	Helen W. Bush Fund	29,029
Dorothy Beers Fund	7,197	Robert P. Butler Fund	36,895
Maxwell M. and Ruth R. Belding Fund	262,467	Paul M. Butterworth Fund	1,532
John R. and Joan K. Berthoud Fund	11,781	John Byrne Fund	2,246,497
Helen W. Bigelow Fund	596,188		
John E. Blair Fund	31,271	<b>C</b>	
I. R. and Clara Blumenthal Fund	24,397	John L. Cadwell Fund	A
Joan J. and Morton A. Blumenthal Fund	36,141	Marjorie S. Caldwell Fund	231,445
George F. Boardman Fund	16,995	Laura G. and Paul E. Callanan Fund	15,766
William C. Boardman Fund	28,513	Thomas F. and Mary A. Cannon Fund	5,801
Borges Family Fund	B	George C. Capen and Elizabeth Beach Capen Trust	64,510
Dorothy Jennings Boyd Fund	67,876	George and Elizabeth Beach Capen Fund	42,497
Janice Boyd Fund	110,093	<b>Eleanor and Jerome Caplan Fund</b>	<b>99,899</b>
Florence B. Brainard Fund	8,771	Cartin Family Foundation Fund	26,331
Lyman B. and Judith P. Brainerd Fund	352,352	John R. Cates Fund	182,853
Neville K. Brecker and Raymond W. Brecker Memorial Fund	2,760,705	Marion H. Chaffee Fund #2	312,073
Richard M. Brett Fund	10,070	Chapman Family Fund	312,638
Rae H. Brewster Fund	75,775	Wesley I. Charter Fund	94,259
John and Sondra Brittain Fund	1,707	Warren D. Chase Fund	26,075
Stillman B. and Joan E. Brown Fund	100,395	Pamela Churchill Fund	5,701
Paul R. Buchanan Fund	59,985	Mabel H. P. Clark Trust No. 1	20,878,674
Richard B. Bulkeley Fund	34,250	Anne Hatheway Clarke Fund	51,840
		Ruth S. Cloyes Trust	5,195,488
		Ralph J. Cocks Fund	341,182
		Mary C. H. Coffin Fund	17,432
		Mary C. Cofran Trust	216,560

Adam P. and Cynthia F. Cohen Fund	1,968	Morton and Dinah Danseyar Family Foundation Fund	74,171
Minnie Finesilver Cohn and Meyer Cohn Fund	247,461	J. H. Kelso and Edith Brainard Davis Fund	189,748
Florence H. and J. Donald Cohon Fund	52,503	John M. K. Davis & Mignon Foerderer Davis Fund	895,156
Robert L. and Sara Marcy Cole Fund	54,032	John M. K. Davis & Mignon Foerderer Davis Fund	7,456,364
<b>Elizabeth Jones and H. Bacon Collamore, Jr. Fund</b>	<b>1,998</b>	Pomeroy Day Fund	15,711
Anne A. Conklin Fund	1,542,985	Raymond H. Deck Family Fund in Memory of Kevin F. Deck	87,544
<b>Edward K. Conklin Fund</b>	<b>419,897</b>	Charles W. Deeds Fund	395,370
Frances F. Connelly Fund	640,552	<b>Donald K. Deitch Fund</b>	<b>8,199</b>
<b>Frankie and Bill Connelly Fund</b>	<b>61,262</b>	Caroline De Lamater Fund	3,333,484
John R. Cook Trust	441,200	V. Edward Dent and Donald Blust Memorial Fund	3,514
Mildred E. Cook Fund	143,512	Quentin A. Dewing Fund	833,486
Charles P. Cooley, Jr. Fund	749,798	Walter H. Dickman Fund	78,905
Patricia L. Coombs Fund	72,908	Alice and Harold Dillon Fund	250,543
Mildred A. Cooper Fund	206,489	Dorothy Godfrey Dillon Fund, in memory of her mother Nathana P. Godfrey	84,462
<b>William Sheffield Cowles Fund</b>	<b>236,778</b>	Elizabeth Dimick Fund	51,226
H. Carl and Ruth Law Cramer Fund	86,087	Lucille A. Diorio Fund	376,909
Barbara M. Crampton Fund	30,226	Dr. and Mrs. Burwell Dodd Fund	B
<b>J. Noyes Cray Fund</b>	<b>615,796</b>	Thomas K. Dodd Fund	68,583
CRE Investors Fund	21,648	John and Barbara Donahue Fund	33,824
Mary Gay Creedon Fund	13,565	<b>John and Barbara Donahue Fund II</b>	<b>246,338</b>
Wilbur B. and Margaret G. Crimmin Fund	340,654	Richard D. Donchian Fund	9,747
Evelyn L. Crosby Fund	2,443,958	Dornenburg Design Christmas Gift Fund	5,907
Evelyn L. Crosby Fund	168,881	George A. Drieu Fund	681,326
James and Marianne Crowley Fund	19,651		
Lillys Crygier Fund	10,480,926		
Paul B. and Elsa N. Cullen Fund	2,153		
Peter Culver Fund	13,134		
Joseph W. Cunningham, Jr. Fund	5,141	<b>E</b>	
Caroline E. Currie Fund	6,909	Beverly Beach Eaton and Edward C. Eaton, III Fund	134,292
Louise Cogswell Cushman Fund	2,651,237	<b>Bernard and Millie G. Ellovich Fund</b>	<b>122,049</b>
		Arthur C. Ellsworth Fund	7,626
<b>D</b>		John E. and Grace Ellsworth Fund	56,788
James S. and Lois A. Dailey Fund	45,414	Jean Sheldon Elmers Fund	239,220
John Dangas Fund	1,092,771	Morton and Marilyn Elsner Fund	674,199

<b>John O. and Harriet Enders Memorial Fund</b>	<b>1,296,101</b>
James F., Jr. and Isabelle S. C. English Fund	96,947
Joseph R. and Mary P. Ensign Memorial Fund	2,226,197

**F**

Guy B. and Rita B. Fallow Fund	666,268
Victor Fassler Fund	128,270
Jack B. and Jessie L. Feeney Fund	23,358
Eleanor Ferguson Fund	285,684
Filer Fund	327,155
Gustave and Lillian A. Fischer Fund	19,766
Gustave Fischer and Lillian A. Fischer Fund	13,364,771
Lillian A. Fischer Fund	183,973
Eugene R. and Sandra Flaxman Fund	148,510
Grace M. Flynn Fund	98,221
Debra and Ed Forand Family Fund	18,392
T. Mitchell Ford Fund	349,927
Henry D. Fowler Fund	116,966
Mary M. Fowler Fund	344,866
Melicent Rawson Fuller Fund	350,888

**G**

George H. Gabriel Fund	1,923,184
Dr. Edythe and Mr. Albert Gaines Fund	7,991
Marilda Gándara Fund	4,920
John S. Garvan Fund	1,494,780
Richard and Joanne Gates Fund	2,014,223
Gavin Family Fund	23,367
<b>Hartford Foundation General Endowment Fund</b>	<b>725,309</b>
Donald S. Gershman Family Fund	6,567
Arthur C. Getchell Fund	1,327,153
Raymond A. Gibson Fund	68,385
E. C. Gilkeson Fund	50,050

George H. Gilman, Jr. Fund	9,406,460
<b>Irving L. Gilman Family Charitable Foundation Fund</b>	<b>149,144</b>
Rita Ginsberg Fund	4,572
Miriam E. and Leon H. Glazer Fund #2	948
William E. and Jacquelyn M. T. Glynn Fund	13,445
Godbout Family Foundation Fund	3,130
Steven and Blanche Goldenberg Family Fund	28,199
Arnold and Julian Goldstein Fund	5,249,026
Clara M. Goodman Estate Fund	141,874
Goodman/Loeb Family Fund	459,774
Mary A. Goodman Fund	18,440
Genevieve H. and James L. Goodwin Fund	11,605,810
Mary Goodwin Fund	30,042
Richard H. Gordon and the Gordon Family Fund	B
Mildred B. Grady Fund	190,390
Louis Graham Fund	7,432,190
Pearl M. Grandy Fund	331,879
Eugenie and Charles Granniss Fund 1	33,766
Eugenie and Charles Granniss Fund 2	838,606
Margaret G. Grant Fund	1,495,108
Dorothy Yeomans Groaty Fund	166,496
Virginia Stuart Gray (Mrs. Walter H.) Fund	32,095
William G. Gray Fund	18,663
<b>Beverly and Arnold C. Greenberg Fund</b>	<b>105,855</b>
Jacob Herman Greenberg Fund	31,489
Anna M. Greenspon Memorial Fund (from Charles Greenspon)	35,621
Shirley S. Greenspon Fund	6,373
Elizabeth N. Gregory Fund	54,804
Helen Griffith Trust	715,929
Jane Z. Griggs Fund	261,301
Raymond W. and Cleo C. Grinold Fund	105,746

F. Louise Griswold Fund	201,820	Madelyn C. Hickmott Fund	10,328,363
Cornelia Gross Fund	6,830,220	Elizabeth S. Hicks Fund	167,862
Robert E. and Barbara W. Groundwater Fund	45,751	Virginia Hicks Fund	182,221
Robinson A. and Nancy D. Grover Fund	23,165	<b>Dr. Otto M. Hirschfeld Fund</b>	<b>30,660</b>
		Earl W. Hodge Fund	54,893
		Mary G. H. Hoffer Fund	74,235
		Dwight A. Hogg Fund	102,795
		Elizabeth Glass Hoke Fund	109,187
		Benjamin L. Holland Fund	5,068
		Alice F. Holmes Fund	703,840
		Margaret E. Honan Fund	38,592
		H. Mansfield Horner Fund	2,342,657
		Latham B. and Elizabeth H. Howard Fund	129,975
		Barbara A. and Elijah K. Hubbard Fund	4,833,425
		Mary A. Huber Fund	36,410
		Richard L. and Virginia W. Hughes Fund	378,469
		Charles A. Hunter Trust	A
		Leila C. Hunter Trust	A
		William Hunter Fund (from his wife, Alice)	12,384
		Elizabeth Huntting Fund	4,063,808
		R. Eric and Winifred Hutchinson Family Fund	636,699
		<b>I</b>	
		John Avery and Elinor Houghton Bulkeley Ingersoll Fund	119,623
		<b>J</b>	
		<b>Warren E. Jackson and Jewell C. Jackson Fund</b>	<b>25,311</b>
		<b>Harry Jacobs Fund</b>	<b>44,492</b>
		Katharine Jacobus Fund	54,666
		Ann M. Jainsen Fund	65,287
		Ann M. Jainsen Fund	1,228,113
		Carl W. and Julia Jainsen Memorial Fund	1,943,112
		Wilson and Ann Jainsen Fund	841,231
F. Louise Griswold Fund	201,820		
Cornelia Gross Fund	6,830,220		
Robert E. and Barbara W. Groundwater Fund	45,751		
Robinson A. and Nancy D. Grover Fund	23,165		
<b>H</b>			
William P. Haas Fund	390,831		
James and Florence Gertrude Haddow Fund	46,954		
Jessie J. Haight Fund	1,995,430		
Edith S. Hale Fund	1,491,285		
Luella C. Hale Fund	2,445,851		
Joseph T. Hall Fund	4,147,888		
Robert C. Hall Fund	681,073		
Charles H. Hamlin, M.D. Fund	37,043		
Carlotta Hammitt Fund	185,669		
Anna Hammons Fund	2,009		
Alice A. Harder and Harriett S. Olzendam Fund	1,566,055		
Samuel C. Hardin Fund	172,573		
J. Warren Harper Fund	9,238		
Marion K. Harris Fund	985,061		
Dr. Nathan Harris Fund	100,225		
Harold L. Hart and Ethel B. Hart Foundation Fund	5,268,291		
John R. Hart and Pauline Davidson Hart Fund	10,176,033		
Hart-Coggeshall Fund	67,951		
Hartman-Newfield Tobacco Company Fund	29,030		
Virgil L. Hartzog Fund	98,232		
David M. Hatheway Fund	51,521		
Nathan Haverback Fund	2,409		
Charles L. Heath Trust	1,033,063		
Joyce S. Heckman Fund	102,572		
Sue W. and Robert C. Hector Fund	386,848		
Warren C. Heidel Fund	28,756		
Frances S. Hennessy Fund	1,767,617		
Mary B. Hewes Fund	23,089		

Alexander & Alice C. Jarvis Fund	2,383,054	Doris E. Larson Fund	1,638,961
Dr. and Mrs. H. Gildersleeve Jarvis Fund	1,449,877	Betty and John Larus Fund	212,949
Mary Goodrich Jenson Fund	42,068	<b>Ethel T. Larus Fund</b>	<b>525,555</b>
James Jewett Fund	19,118	H. Warren Lawrence Fund	205,867
Bertram A. Johnson Fund	1,210,515	<b>Janet S. Legrow Fund</b>	<b>21,095</b>
Blanche W. Johnson Fund	2,324,308	Sarah W. Leibert Fund (from her son, Herbert A.)	4,551
Claire Q. and Herbert Johnson Fund	475,244	Dorothy H. Leppens Fund	149,185
Katharine N. Johnson Fund	142,642	Robert P. Letendre Fund	28,899
Lillian A. Johnson Fund	5,128	Suzanne M. and George Levine Fund	17,852
Mabel Johnson Fund	3,481,650	Frederick Elbert Lewis Family Fund	912,588
Grace D. Joley Fund	1,493,514	Robert Lienhard Fund	38,138
		Boardman F. Lockwood Fund	69,934
		Gertrude G. Lofgren Fund	477,834
		Bruce and Molly O'Neill Louden Fund	14,865
		Jessie F. Lovell Fund No. 2	1,271
		Jean Allen Day Lowry Memorial Fund	1,812
		<b>Lawrence J. Lunden Fund</b>	<b>185,228</b>
		Lux Bond & Green Fund	30,435
		Lyon Fund	123,434
<b>K</b>		<b>M</b>	
Sheldon J. Kahn Fund	9,030	Genevieve MacKenzie Fund	2,595,945
Harry G. and Fannie S. Kaminsky Fund	2,770	Edward L. and Audrey B. Mahl Fund	2,774
Ann M. Kane Fund	1,990	Lottie M. Mahl Estate Fund	4,993
William Kashman and Inez P. Kashman Fund	1,936,755	Louise A. Mahl Fund	155,405
Veronica K. and John P. Kazlau Memorial Fund	362,777	Morris and Edith Mancoll Fund	17,013
Louise E. Keister Trust	A	<b>Marks Family Fund</b>	<b>45,407</b>
<b>Linda J. Kelly Family Fund</b>	<b>26,544</b>	Alfred G. Mason Fund	719,000
Edward H. Kenyon Fund	507,554	Roy S. Mason Fund	4,993
Mathilde T. Kingsland Fund	23,912	Sidney J. Mass Fund	10,175
Eva Kleman Fund	591,078	Mary Massa Trust	707,329
George Kleman Fund	73,652	Harriet K. Maxwell Fund	28,308
Louise J. Klett Fund	1,346,062	Alice A. McCurry Fund	1,963,412
Robert C. Knox, Jr. Fund	372,135	Julia K. McGovern Fund	1,980,709
Susan Schiro Kominsky Fund	11,509	<b>Henry R. and Katharine K. McLane Fund</b>	<b>1,533,532</b>
Doris and Simon Konover Fund	B		
Koopman Fund	1,449,404		
Marion L. Kropp Fund	539,421		
Theodore C. and Marie J. Kyle Fund	137,103		
<b>L</b>			
<b>The Elizabeth M. Landon and Harriette M. Landon Fund</b>	<b>101,032</b>		



John F. McLaughlin Fund	113,832	<b>Arnold W. Nelson, Barbara O. Nelson and June Billingham Nelson Fund</b>	<b>605,709</b>
Helen L. McManus Estate Fund	541,916	D. Robert and Elizabeth Newell Fund 1	1,275,878
MCW Fund for Women and Children	19,674	Jon O. and Martha S. Newman Fund	B
Helen H. Meade Fund	456,343	<b>Seymore and Ann Newman Memorial Fund</b>	<b>60,225</b>
Gertrude M. Meller Fund	463,643	Germain D. and Patricia L. Newton Fund	108,462
Peggy and Alan Mendelson Fund	233,209	Nutmeg Foundation Fund, to honor John M. K. Davis	18,592
Grace O. and Harold A. Merriman Fund	493,591	Alfred G. Nye Fund	103,774
Morrow Family Fund	135,828		
Message Center Beepers Fund	10,580	<b>O</b>	
<b>The MGN Fund</b>	<b>32,744</b>	Elisabeth R. Ohde Fund	285,267
Stephen and Patricia Middlebrook Fund	33,878	William J. and Marcia H. Olsson Fund	148,215
Frances Thayer Miller Fund	4,273		
Frederick L. Mitchell Fund	312,216	<b>P</b>	
Margaret Sage Mitchell Estate Fund	160,291	<b>Kathleen Palm and Joseph Devine Fund</b>	<b>24,703</b>
Robert and Adriana Mnuchin Fund	8,493	Bradford E. Parker Fund	755,938
<b>Samuel E. Molod Family Fund</b>	<b>44,098</b>	Dorothy E. W. and James R. Parker Fund	81,419
Caroline V. Moran Memorial Fund	12,970	Philip Partington Fund	8,129
Paul W. Morency Fund	31,371	Wyman G. and Virginia H. Patten Fund	206,817
Shirley M. and Edward H. Morgan Fund	94,920	<b>Pearse Family Fund</b>	<b>39,866</b>
Russell C. Morley Fund	60,553	Edwin L. Pearson Fund	37,038
Mr. and Mrs. Gerard H. Morrissey Fund	1,520,536	Grace S. Peck Fund	604,802
Mary T. Morton Fund	13,123	Edith Chester Pelton Fund	49,234
W. Howie Muir Fund	629,202	Brewster B. and Judith Perkins Fund	B
William M. Mulford Fund	38,551	Col. Harry L. Perkins Fund	6,907,583
Chester H. Munson Fund	403,071	<b>Neil H. Pfanstiel Fund</b>	<b>1,410,407</b>
J. Read and Barbara H. Murphy Fund	29,439	Judson T., Sr. and Virginia C. Pierson Fund	33,658
Mr. and Mrs. John S. Murtha Fund	B	Katharine A. Pinney Fund	177,067
		Rollin G. Plumb Fund	112,110
<b>N</b>		Barbara P. Poppe and Harry B. Poppe Memorial Fund	659,510
<b>Reba and Arthur Nassau Fund</b>	<b>11,701</b>		
Arlene and Daniel Neiditz Fund	2,973		
David H. Neiditz Memorial Fund	216,124		
Moses J. and Rachel Neiditz Fund	4,407		

Kimberly Ann Porter Fund	13,296
William H. Porter Fund	20,591
Barbara B. Preston Fund	813,045
James D. Price Fund	2,213,189
<b>JoAnn Price Fund</b>	<b>53,518</b>
Clarence L. Prickett Fund	1,138,508
Herbert J. Prouty Fund	185,356
Claire and Millard Pryor Fund	156,792

## R

Dorothy L. Rainford Memorial Fund	17,975
Arthur and Ann Randall Fund	156,530
Nancy Taft Rankin Fund	16,660
Edward Raphael, Esther & Nathan Kleinman Fund (from Minnie K. Raphael)	24,065
Richard B. Redfield Memorial Fund	12,827
J. Ronald Regnier Fund	14,432
Joseph F. Reheiser Fund	740,295
Louise F. Reheiser Fund	2,737,523
I. William Reisman and Beatrice W. Reisman Fund	947,189
Julia S. Reynolds Fund	A
Harvey B. and Carrie W. Riggs Fund	260,592
Gail Ripley Fund	123,685
Mabel G. and Agnes Ripley Fund	325,369
Rev. Philip W. Roberts Fund	26,008
Victor and Emma Robington Fund	13,888
Patty Levaur Rome Fund	43,704
Edgar L. Ropkins Fund	19,581,094
R. Philip and Rebecca C. Rose Fund	40,412
Frances F. Ross Fund	225,301
Olive L. Rudolph Fund	3,118
Dorothy Mason Russell Fund	263,774
Peter G. and Betsy Russell Fund	87,333
William C. Russell Fund	694,444

## S

Robert Salter, Jr. Fund	2,661
Fan Fox Samuels Fund (from Mr. and Mrs. Richard Koopman)	5,830
Fan Fox Samuels Fund (from Mr. and Mrs. Bernard Schiro)	4,754
Sappington Schoen Family Fund	461,780
Frank J. and Hilda Saunders Fund	211,557
Hope E. Scattergood Fund	3,437,246
Andrew M. Schatz and Barbara F. Wolf Fund	46,738
Ruth and Walter Schloss Fund	20,304
Isidore Schnap Fund	149,636
Lodewyk A. and Annie R. Schryver Fund	230,312
Sidney Schulman Fund	74,377
Robert H. Schutz, Jr. Fund	3,219,553
Pauline H. Schwind Fund	1,862,111
Walter K. Schwinn Fund	85,049
William N. and Virginia C. Seery Fund	129,866
<b>Seidman Family Fund</b>	<b>19,040</b>
Lily Selitzky Fund	1,862
Norma and Natale Sestero Fund	175,473
Thomas A. and Ann Hayes Shannon Family Memorial Fund	1,021,502
Sharpless Family Fund	228,794
Henrietta T. Shaw Fund	34,449
Catherine Sullivan Shay and William Desmond Shay Fund	6,162
Andrew Roy Sheketoff Memorial Fund	119,191
Lewis and Sylvia Sheketoff Fund	29,436
Harry A. Shindler Fund	720,018
Jessie A. Shipman Fund	265,545
Lester E. Shippee Fund	580,360
<b>Debra J. Shulansky Family Fund</b>	<b>7,975</b>
<b>Ralph M. and Ruth K. Shulansky Fund</b>	<b>126,837</b>
The Shulansky Foundation Fund	66,180
Joseph L. Shulman Fund	44,810

Rabbi Morris and Althea O. Silverman Fund	51,000	Suisman Foundation, Inc. Fund	58,333
Robert Siskin Family Fund	28,031	Edward A. and Etta W. Suisman Fund	39,467
<b>Siskin Family Fund</b>	<b>73,689</b>	<b>Janet and Michael Suisman Fund</b>	<b>163,953</b>
Mollie Slade Fund	27,961	Janet and Michael Suisman Fund	124,013
James B. and Julie Hovey Slimmon, Jr. Fund I	28,667	Michael and Elsa Daspin Suisman Fund	B
Eleanor Carter Sloan Fund	84,462	Samuel C. and Helen K. Suisman Memorial Fund	104,302
Kathleen V. and William H. Smiley Fund	1,475,832	Samuel Suisman and Edward A. Suisman Fund	17,270
Douglas Tracy Smith and Dorothy Potter Smith Fund	1,447,552	Melinda and Paul Sullivan Fund	B
Grace Fitts Smith Fund	645,435	Reynold F. and Sylvia N. Svensk Memorial Fund	99,995
Julie E. Smith Fund, in memory of her family	116,897	Doris S. Swift Fund	915,320
Sarah Conklin Smith Fund	76,662		
<b>Winchell Smith Fund</b>	<b>1,229,046</b>	<b>T</b>	
Smyth Manufacturing Company Fund	29,274	Russell P. Taber Fund	2,879,699
Abraham and Lina Solomon Fund	85,322	Nelson Taintor, Jr. and Virginia Taintor Fund	41,357
Philip and Dora Sondik Fund	26,315	Carolyn Talcott Fund	1,236,142
Jenny L. Spargo Fund	18,991	Jack D. and Ruth H. Taylor Fund	31,463
Ruth L. Spaulding Fund	60,771	James and Edith D. Taylor Charitable Foundation Fund (in honor of J. M. K. Davis)	234,288
Howard and Mary Alice Spencer Fund	199,506	Mrs. J. Moulton (Antoinette) Thomas Fund	8,274
Henry M. and Ilse W. Spiegel Fund	1,917,071	Arnold P. and Betty Jeanne Thompson Fund	459,233
Mary Baker Stanley Fund	1,483,090	Julia Spencer Thrall Fund	4,151,530
Talcott and Nina Stanley Fund	98,776	Melvin Weisman Title Fund	18,397
Wilbur C. Stauble Fund	1,850,707	James H. and Hetty B. Torrey Fund	124,875
M. V. and Lucinda S. Stempf Fund	B	Henry P. and Margaret E. Townsend Fund	743,055
Mary Holden Stephenson Fund	129,671	Leonard M. Troub Endowment Fund	198,749
John W. Steube Fund	1,501,443	Joseph P. Trumbull Trust Fund	A
Elizabeth K. Steven Fund	103,288	Charles A. and Ruth H. Tucker Fund	59,176
Edward J. and Marilyn D. Stockton Fund	22,514	<b>George G. Twitchell Fund</b>	<b>285,696</b>
Mr. and Mrs. Lyndes B. Stone Fund	107,990		
Samuel M. Stone Fund	66,387		
Leslie M. Stophel and Douglas J. Myers Fund	14,542		
John D. Stout, Jr. Memorial Fund	255,569		
Matilda and Beatrice Sudarsky Fund	29,030		

V

Mrs. Kingsland Van Winkle Fund	21,307
David, Ellie and Jim Venneman Family Fund	32,330
Edmond R. and Audrey M. (Svensk) Vianney Fund	14,560
Boo, Brett, Martha (Beale), and Wade Vianney Fund	17,024
Bernard S. Vinick Fund	6,997
Vitamaur Fund	3,566,491

W

Wagoner Family Fund	15,129
Mary E. Q. Walberg Fund	432,964
Henry H. Walkley Fund	1,711,618
Dorothy H. Warner Fund	101,248
Edgar Francis Waterman Fund	625,037
Frederick D. and Katherine W. Watkins Family Fund	121,599
Mr. and Mrs. Stuart Watson Fund	4,075
Judith A. W. Wawro Fund	73,268
Helen Lyde Wayne Fund	918,166
Katharine Howes Wead Fund	1,718,177
Arthur E. and Elizabeth H. Webster Trust 1	1,330,064
Arthur E. and Elizabeth H. Webster Trust 2	1,751,392
Weed Family Fund	214,357
Oscar Wegman Trust	A
Oscar and Ruby T. Wegman Fund	37,784
Fannie and Louis Weinstein Fund (from their daughter, Mrs. Pauline Kopelman)	25,412
Milton and Frances Weinstein Fund	126,082
Jacqueline and Frederic Werner Fund	48,313
Richard G. West Fund	1,161,649
Stillman F. Westbrook Fund	57,795
Edward J. Whalen Fund	85,535
Mary Pomeroy Wheeler Fund	1,138,421
Doris E. Whitbeck Fund	375,725

Arthur J. White Fund	103,649
Charles and Mildred White Fund	68,230
Dorothy D. Whitney (Mrs. Howard F.) Fund	283,719
Gladys and Theodore Wielandt Fund	9,799
Wilson and Joanne Wilde Fund	33,753
Frazer B. and Barbara T. Wilde Fund	30,758
Charlotte E. Wile Fund	29,550
Edward C. and Mary W. Wilkins Fund	15,577,005
Frances Williams Fund	170,210
Frank O. H. Williams Fund	4,187
Joan Bergmann Wilson Fund	984,952
Muriel and Gordon Wilson Fund	89,540
Mr. and Mrs. John K. Winter Fund	3,191
W. Watson Woodford Fund	50,676
Archibald M. Woodruff, Jr. Fund (given by his wife Barbara B. Woodruff)	119,839
Charles J. Woods Fund	21,924
Mary Paine Worthen Fund	21,924
Catherine Maus Wright Fund	40,759
Father Paul Wysocki and Family Fund No. 2	123,727

Y

Clinton B. Yeomans Fund	46,100
Elsie B. Yeomans Trust	174,020

Z

Henry M. Zachs and Judith M. Zachs Fund	231,416
Opal Marie Zimmerman Memorial Fund (from her husband Charles)	53,992
Joseph Zisk Fund	87,360

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- A ▶ Income received represents the Foundation's proportionate share of income from perpetual charitable trusts
- B ▶ Balance not listed at donor's request

## FOUNDATION LEADERSHIP

Our legacy is shaped by the courage of our community's leaders. We are grateful to all who have served to move us forward together.

### THE ORIGINAL BOARD

Charles A. Goodwin	1936-54   Chair, 1936-54	Benjamin Holland	1954-61
J. M. K. Davis	1936-71   Chair, 1955-69	Lawrence A. Howard	1948-1951
Earle Dimon	1936-54	Mark F. Korber	1999-2008 Chair, 2005-08
Mrs. Herbert Fisher	1936-54	Hartzel Z. Lebed	1981-85
Spencer Gross	1936-69	George Levine	1984-93
Henry J. Marks	1936-47	Bonnie J. Malley	2006-15
Mrs. Bernard T. Williams	1936-48	Thomas M. Malloy	2002-06

### OTHER BOARD MEMBERS

Frederick G. Adams	1981-90   Chair, 1987-90	Albert Marks, Sr.	1947-65
Lucian E. Baldwin	1967-76   Chair, 1970-75	Yvette Meléndez	2005-17   Chair, 2014-16
David M. Borden	2007-16	Stephen B. Middlebrook	1997-2006
Maxwell M. Belding	1972-81	Thea Montañez	2015
Francisco L. Borges	1999-2009	Robert K. Mooney	1973-82
Maria Borrero	1988-91	John S. Murtha	1977-86   Chair, 1983-86
John C. Brittain	1995-99	Jon O. Newman	1986-95
Mrs. Paul Callanan	1955-69	Elsa M. Núñez	2016-17
William P. Conklin	1956-73	Lillian Ortiz	2003-05
Paul Copes	1991-94	Brewster B. Perkins	1985-98   Chair, 1997-98
James A. Crowley	1994-2000	Ellen Ash Peters	1997-2001
George Day	1954-66	Nancy T. Rankin	1993-2002
James F. English, Jr.	1985-96   Chair, 1991-96	John C. Reagan	1983-84
Edward J. Forand Jr.	2000-13   Chair, 2011-13	Lewis J. Robinson, Jr.	2003-10   Chair, 2009-10
William E. Glynn	1969-83   Chair, 1979-82	Rosaida Morales Rosario	1991-2002
Blanche S. Goldenberg	1996-2005 Chair, 1999-2002	Susan J. Sappington	2009-12
Robert B. Goldfarb	2007-16	Herbert P. Schoen	1982-85
Delores Graham	1976-80	Sue Ann Shay, s.n.d.	1987-96
Beverly P. Greenberg	2005-14	Lester Shippee	1951-56
R. Nelson Griebel	2016-17	Lyndes B. Stone	1961-75
Miss Cornelia Gross	1970-83	Michael Suisman	1966-79   Chair, 1976-78
Nancy D. Grover	1997-2004 Chair, 2003-04	Judith S. Wawro	1983-92
		Wilson Wilde	1987-96

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In addition to the members of the Board of Directors, the Hartford Foundation is fortunate to have other volunteers who collectively contribute hundreds of hours of service and advice to help the Foundation in a number of areas. Listed here are the members of the standing subcommittees of the Board of Directors and special committees.

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 Medina Jett  
 David Jimenez  
 Dinesh Kapur  
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 Alan Mattamana  
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 John Motley  
 Joelle Murchison  
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 Moy Ogilvie  
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 Sharon Rome Reisner  
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 Richard Rubenstein  
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 Patricia Salner  
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 Dougie Trumble  
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 Suzanne S. Giuffrida  
 Shera G. Golder  
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 Drew M. Iacovazzi  
 William T. Johnson  
 Simon J. Lebo  
 Ryan V. Leichsenring  
 David A. Mangs  
 Greg F. Mendoza  
 Mitzchka Basman Ortiz  
 Sharon Purtill  
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 Michael J. Welch

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 Shirley Boron  
 Stephan Christiansen  
 Stacy Hurley Cloud  
 Britt-Marie Cole-Johnson  
 Melvyn Colón  
 Nick Criscitelli

Booker DeVaughn  
 Elena DeVaughn  
 Carol Dupuis  
 Tekisha Everette  
 Eileen Furey  
 Sam Galloway  
 Gregory Grant  
 Beverly Greenberg  
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 Richard Pinder  
 Tyler Polk  
 Sue Shepard  
 Kathy Steinwedell  
 Sherwood Willard  
 Patricia Wrice

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Michael Miller,  
 Colonial Consulting, LLC

### COUNSEL

Robinson & Cole LLP

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 \* Member of Board  
 of Directors

~ Ex-officio







learning-focused




**VIRGILIO BLONDET**  
 For 24 years, Virgil Blondet kept his keen eye on both the details and the big picture needed to operate and grow the Hartford Foundation for Public Giving. We are grateful for his leadership and wish him all the best in his retirement.



outcome-driven



stewardship



collaboration



## OUR STAFF

Our talented and dedicated staff are passionate about Greater Hartford. They are committed to building relationships in the community that can inform and guide their work, and contribute to a shared vision for our future.

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Julie Feidner  
 Scott Gaul  
 Elysa Gordon  
 Katherine Szczerbacki  
 Jay Williams

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Doretta Andonucci  
 Nancy Benben  
 Carin Buckman  
 Autumn Gordon-Chow  
 Stephanie MacGillivray  
 Chris Senecal  
 Tom Zeleznock

### COMMUNITY INVESTMENTS

Juana Baribeau  
 Rondeau

Yvette Bello  
 Nuchette Black-Burke\*  
 Joyce Bosco\*\*  
 Megan Burke  
 Jacqueline Coleman  
 Elizabeth Delton  
 Diana Figueroa  
 Erika Frank  
 Dawn Grant  
 Karen Hartenstein  
 Susan Hills  
 Tauheedah Jackson\*  
 Betsy Johnson  
 Monica Kelly  
 Judith McBride  
 Katherine Nicome  
 Annemarie Riemer  
 Judy Rozie-Battle  
 Cynthia Sanchez  
 Doug Shipman  
 Meher Shulman

Sara Sneed  
 Amy Studwell  
 Tara Sundie  
 Richard Sussman  
 Elena Trueworthy  
 Kandiana Valiotis  
 Leah Wade  
 Michael Wotorson

### DEVELOPMENT

Chari Anderson  
 Francesca Borges  
 Gordon  
 Sarah Carlson  
 Wanda Correa  
 Pam Dawkins  
 Reid DiRenzo  
 Liana Garcia-Fresher  
 Betty Ann Grady  
 Jennyfer Holmes  
 Ryan O'Halloran

Deborah Rothstein  
 Rachel Salyers  
 Susanne Seney  
 Sally Weisman

### INVESTMENTS, FINANCE AND ADMINISTRATION

Tracy Bradley  
 LouAnn Campanello  
 Louise Galvin  
 Alison Granger  
 Annetta Green  
 Andrew Halpryn  
 Susan Harmon  
 Bonnie Malley  
 Josie Morrison  
 Mark Niland  
 Yobelania Santana  
 Isaiah Torres

\* Position funded by the Hartford Community Schools Partnership (*Hartford Foundation for Public Giving, Hartford Public Schools, United Way of Central and Northeastern Connecticut and City of Hartford Office for Youth Services*)

\*\* Position funded by Catholic Charities Circuit Rider for the Brighter Futures Family Centers (*an initiative of the Hartford Foundation for Public Giving*)



▲ Board photo, from left to right: standing ▶ Richard N. Palmer, Marlene M. Ibsen, Theodore S. Sergi, JoAnn H. Price, Rodney O. Powell, Nancy P. Bernstein, David M. Roth sitting ▶ Gordon Scott, Andrew R. Worthington

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The Connecticut Science Center

*Appointed by the Judge of Probate  
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*Appointed by the Chief Justice of the Connecticut  
Supreme Court, 2016*

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*Appointed by the Hartford Consortium for  
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*Appointed by the Board of Directors, 2016*



We would like to thank Yvette Meléndez for more than 12 years of dedicated service on our Board, including her service as interim president. Her vision and leadership will impact our efforts and the region for years to come.

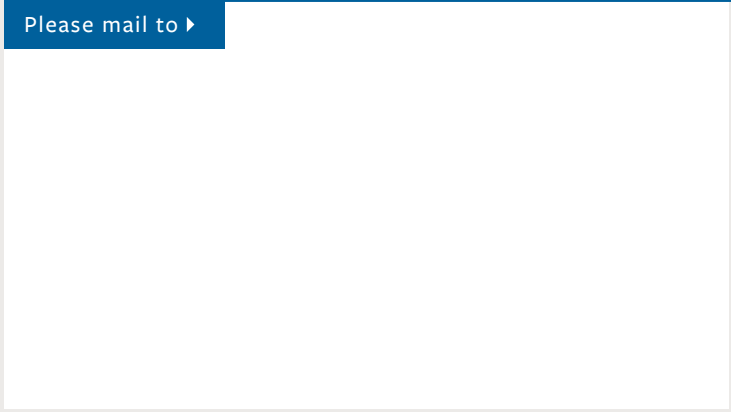


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